

Finding Funding, Limited Submissions and Proposal Submission

September 7, 2022

About Us

Sue Grimes, Research Development Services (EVPRP)

- Federal and Other Research-related Funding Opportunities
- Limited Submissions

Andrew Weintraut, Foundation Relations (Purdue for Life Foundation)

- Private Foundation Funding

Nathan Utz, Industry Partnerships

- Corporate Funding

Amanda Hamaker, Sponsored Program Services - Pre-Award

- Proposal Budgets
- Proposal Submission

http://www.purdue.edu/research/funding-and-grant-writing/overview.php

PURDUE UNIVERSITY | Office of the Executive Vice President for Research and Partnerships

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FAQs

Funding and Grant Writing

The goal of the EVPRP Research Development staff is to assist faculty in the development of research and education proposals. **EVPRP staff** provide a broad range of services and resources related to funding and grantsmanship. Below are some of the ways we can assist:

Funding Resources
The funding page provides information on internal, external, seed, and early investigator funding opportunities. Links to helpful funding search tools and e-mail alerts can also be found here.

Limited Submissions
Check here for details on internal competitions including deadlines, templates and submission guidelines.

Grant Writing Support
Research Development staff can provide assistance with both large and small proposals. This page explains our services and provides links to other useful proposal preparation resources.

Site Visits
Our staff can assist with the logistics and coordination of site visits allowing the research team to focus on their science and team. Follow this link to find out more about these services.

Events
The events page provides information on upcoming grantsmanship workshops and events including dates, times, and registration information. Presentations from previous events can also be accessed from this site.

Funding Resources

- Search Tools and Alerts
 - Pivot database
 - Federal, State, and foundation search tools and e-mail alerts
- Weekly Funding E-Newsletters
 - Sign up to receive these directly to your inbox!
- EVPRP-managed Internal Funding
- Specialized Funding Resources
 - New Investigator Funding Opportunities

Why Use Pivot?



- <https://pivot.proquest.com>
- Must be on purdue.edu domain computer to set up account or can use your Purdue credentials (shibboleth)
- Create and save customized funding search criteria
 - Receive weekly emails of new funding opportunities
- Track funding opportunities
- Create on-line profile for collaboration
 - Can automatically update if linked to your homepage, ORCID or ISNI account, etc.

PURDUE UNIVERSITY

EVPRP Funding Resources Purdue Limited Submissions

Home Funding Profiles Conferences Awarded Grants News Announcements HELP

Search for Funding

Search Funding Opportunities

Browse Funders A-Z Advanced Search

Welcome, Please Sign In

Create an account or sign in to be able to track and share opps, save searches, get automatic alerts, edit your profile, view groups and more.

My Funding Opportunities

Curated Opps

My Profile & Groups

My Profile

Tips & Resources

If you have questions, please Contact Us.

The following tips and resources are available to help you:

- "How to" documentation: Visit the Knowledge Center
- Tips for searching for Funding and Profiles
- Videos: Short YouTube videos to help you learn how to edit your profile, search for funding, set-up alerts and other features. Visit the YouTube channel.

Funding Advanced Search

Find Opportunities matching

☒ Match all of the fields
 ☐ Match any of the fields

Search Clear All

and or or

and or or

and or or

+ Add another row

Clear

▶ Funder
 ▶ Amount
 ▶ Deadlines
 ▶ Limited Submission
 ▶ Applicant/Institution Location
 ▶ Activity Location
 ▶ Citizenship
 ▶ Funding Type
 ▶ Keyword
 ▶ Applicant Type
 ▶ Funder Type
 ▶ Country of Funder

Set to "Academic Institution"

Keyword Browser

- Agriculture and Food Sciences
 - Agriculture
 - Food Science
 - Foods
- Area Studies
- Arts and Humanities
- Business, Management and Commerce
- Education
- Energy Sciences
- Engineering
- Health and Medicine

Close

Search Funding Results

Your Search: ((physics) AND sponsor:(national OR science OR foundation)))

Advanced Search Save Search Refine Search Share Search

Calendar View

227 Results Sort by Relevance

FLARE - funding large international research projects
Swiss National Science Foundation (SNSF) (SNF) (FNS) | Swiss National Science Foundation (SNF) (SNSF)

15 Nov 2022
Application Anticipated
see record

Continuous Full Proposal Confirmed
see record

Continuous Full Proposal Confirmed
see record

15 Nov 2022
Full Proposal Anticipated
see record

21 Nov 2022
Full Proposal Confirmed
see record

Continuous Full Proposal Confirmed
see record

Save your search

Choose a name for your search:

Enter name for search

☒ Would you like to receive a weekly email containing new or updated opps from this query?

Cancel Save

Division of Physics (PHY)
Directorate for Mathematical and Physical Sciences (MPS)
National Science Foundation (NSF)

Division of Physics: Investigator-Initiated Research Projects (PHY)
Division of Physics (PHY)
Directorate for Mathematical and Physical Sciences (MPS)
National Science Foundation (NSF)

Interfacial Engineering
National Science Foundation (NSF)

Recently added

Last 30 days 16
Last 14 days 11
Last 7 days 5

Submission type

Limited Submission 8

Deadline Certainty

Confirmed 116
Anticipated 107

Funding types

Research: Project Grants & Innovation 113
Fellowships or Post-doctoral Awards 36
Prizes and Awards 33
Scholarships, Training or Bursaries 32
Equipment & Materials or Facility Use and Con... 26
more...

Funder types

Private Foundation or Non-Profit 77
Non-US National Government 72
US Federal Government 53
Professional Society or Association 14
Academic Institution 6

Applicant types

Individuals: Early Career and Emerging in Field 154
Individuals: Mid-Career to Established in Field 129

Search Funding Results Your Search: ((physics) AND sponsor:(national OR science OR foundation)))

Advanced Search Save Search Refine Search [Share Search](#)

Calendar View ▾

☐ Track ☐ Share ☐ Export

	Deadline	Amount
<input type="checkbox"/> FLARE - funding large international research projects Swiss National Science Foundation (SNSF) (SNF) (FNS) Swiss National Science Foundation (SNF) (SNSF)	15 Nov 2022 Application Anticipated	see record
<input checked="" type="checkbox"/> Fluid Dynamics National Science Foundation (NSF)	Continuous Full Proposal Confirmed	see record
<input type="checkbox"/> Magnetospheric Physics Division of Atmospheric and Geospace Sciences (AGS) Directorate for Geosciences (GEO) National Science Foundation (NSF)	Continuous Full Proposal Confirmed	see record
<input type="checkbox"/> Plasma Physics Division of Physics (PHY) Directorate for Mathematical and Physical Sciences (MPS) National Science Foundation (NSF)	15 Nov 2022 Full Proposal Anticipated	see record
<input type="checkbox"/> Division of Physics: Investigator-Initiated Research Projects (PHY) Division of Physics (PHY) Directorate for Mathematical and Physical Sciences (MPS) National Science Foundation (NSF)	21 Nov 2022 Full Proposal Confirmed	see record
<input type="checkbox"/> Interfacial Engineering National Science Foundation (NSF)	Continuous Full Proposal Confirmed	see record

Recently added

Last 30 days	16
Last 14 days	11
Last 7 days	5

Submission type

Limited Submission	8
--------------------	---

Deadline Certainty

Confirmed	116
Anticipated	107

Funding types

Research: Project Grants & Innovation	113
Fellowships or Post-doctoral Awards	36
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more...	

Funder types

Private Foundation or Non-Profit	77
Non-US National Government	72
US Federal Government	53
Professional Society or Association	14
Academic Institution	6

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Pivot Profiles

[Funding](#)
[Profiles](#)
[Conferences](#)
[Awarded Grants](#)
[News](#)

[Admin](#)
[Announcements](#)
[HELP](#)

Search for people (enter research subject, affiliation, or researcher name)

Advanced Search

Profile Discovery

Your Profile

Researcher Profiles for Purdue University

- College of Agriculture
 - Agricultural Communication [view profiles](#)
 - Department of Agricultural Economics [view profiles](#)
 - Department of Agricultural Sciences Education and Communication [view profiles](#)
 - Department of Agricultural and Biological Engineering [view profiles](#)
 - Department of Agronomy [view profiles](#)
 - Department of Animal Sciences [view profiles](#)
 - Department of Biochemistry [view profiles](#)
 - Department of Botany and Plant Pathology [view profiles](#)
 - Department of Entomology [view profiles](#)
 - Department of Food Science [view profiles](#)
 - Department of Forestry and Natural Resources [view profiles](#)
 - Department of Horticulture and Landscape Architecture [view profiles](#)
 - Purdue Extension [view profiles](#)
- College of Education [view profiles](#)
- College of Engineering [view profiles](#)

Institution

☒ Purdue University: 637
☐ Outside Institutions: 121,554

Filter by

☐ Agriculture: 9

☐ Allied Health: 9

☐ Applied Science: 211

☐ Architecture: 1

☐ Arts: 6

☐ Business: 18

☐ Education: 24

☐ Engineering: 149

☐ Environmental Sci...: 4

☐ Humanities: 16

☐ Law: 0

☐ Mass Communication: 20

☐ Medicine: 11

☐ Natural Science: 31

☐ Social Sciences: 25

Role

Professor: 171

Graduate Student: 154

Assistant Professor: 137

Associate Professor: 97

637 Results

Sort ▾

☐ Hambrusch, Susanne E.
Professor
Department of Computer Science
College of Science
Purdue University

☐ Pothen, Alex
Professor
Department of Computer Science
College of Science
Purdue University

☐ Dunsmore, Hubert E.
Associate Professor
Department of Computer Science
College of Science
Purdue University

☐ Basu, Saugata
Professor
Department of Mathematics
College of Science
Purdue University

☐ Popescu, Voicu S.
Associate Professor
Department of Computer Science
College of Science
Purdue University

☐ Grigorescu, Elena

<http://www.purdue.edu/research/funding-and-grant-writing/overview.php>

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Office of the Executive Vice President for Research and Partnerships

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Overview

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Limited Submissions

- Sponsor limits number of proposals from an *institution*
- Internal competition process
 - Preproposal deadline – mini-version of the proposal
 - Rankings/Meeting – review committee discusses and recommends proposal(s) to move forward
 - Competitions managed through InfoReady Review
- List of open limited submissions at:
<http://www.purdue.edu/research/funding-and-grant-writing/limited-submissions.php>
- Interested in a limited submission that's not on our list?
 Contact evprplimited@purdue.edu ASAP

Limited Submissions

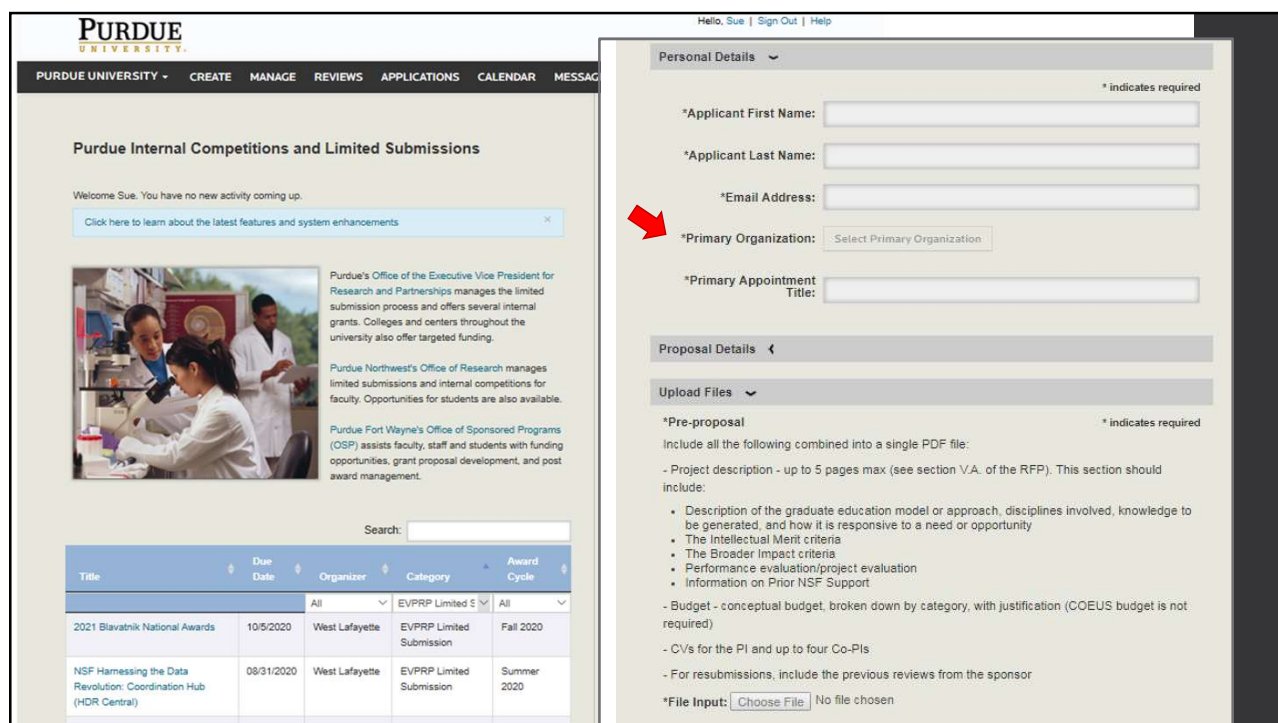
Purdue Internal Deadlines for Proposals

Download: [Limited Submission Proposal and Review Process](#)

*****NEW PROCESS FOR LIMITED SUBMISSIONS***** Purdue subscribes to InfoReady for on-line management of limited submission and internal funding competitions (<https://purdue.infoready4.com/>). Internal preproposals should be submitted using this system. In InfoReady, click on the [blue](#) Purdue University Login button and use your Purdue credentials. *On first use, click on your name in the upper, right corner and set your Primary Organization as "Purdue WL" then select your college.*

* Preproposals are required unless otherwise stated and must be received before midnight (Eastern Time) of the due date to be eligible.

Program Name	Internal Deadline	Agency Deadline(s)	Preproposal Template
NRG University Nuclear Leadership Program Scholarship and Fellowship Education Grant, Distinguished Faculty Advancement Grant	9/19/22	10/20/22	Template Apply
Johnson & Johnson Women in STEM2D (WISTEM2D) Scholars Award Program	8/29/22	9/30/22	Template Apply
NSF Inclusion across the Nation of Communities of Learners of Underrepresented Discoverers in Engineering and Science (INCLUDES)	8/29/22	10/24/22 - Alliance 10/25/22 - Network Connectors; Design & Development and Collaborative Change 10/31/22 - Conference	Template Apply
DOE-EERE Community Geothermal Heating and Cooling Design and Deployment	8/1/22	10/11/22	Template Apply



PURDUE UNIVERSITY


HELLO, Sue | Sign Out | Help

PURDUE UNIVERSITY - CREATE MANAGE REVIEWS APPLICATIONS CALENDAR MESSAGE

Purdue Internal Competitions and Limited Submissions

Welcome Sue. You have no new activity coming up.

[Click here to learn about the latest features and system enhancements](#)

Purdue's Office of the Executive Vice President for Research and Partnerships manages the limited submission process and offers several internal grants. Colleges and centers throughout the university also offer targeted funding.

Purdue Northwest's Office of Research manages limited submissions and internal competitions for faculty. Opportunities for students are also available.

Purdue Fort Wayne's Office of Sponsored Programs (OSP) assists faculty, staff and students with funding opportunities, grant proposal development, and post award management.

Search:

Title	Due Date	Organizer	Category	Award Cycle
2021 Blavatnik National Awards	10/5/2020	West Lafayette	EVPRP Limited Submission	Fall 2020
NSF Harnessing the Data Revolution: Coordination Hub (HDR Central)	08/31/2020	West Lafayette	EVPRP Limited Submission	Summer 2020

Personal Details

* indicates required

*Applicant First Name:

*Applicant Last Name:

*Email Address:

*Primary Organization:

*Primary Appointment Title:

Proposal Details

Upload Files

*Pre-proposal * indicates required

Include all the following combined into a single PDF file:

- Project description - up to 5 pages max (see section V.A. of the RFP). This section should include:
 - Description of the graduate education model or approach, disciplines involved, knowledge to be generated, and how it is responsive to a need or opportunity
 - The Intellectual Merit criteria
 - The Broader Impact criteria
 - Performance evaluation/project evaluation
 - Information on Prior NSF Support
- Budget - conceptual budget, broken down by category, with justification (COEUS budget is not required)
- CVs for the PI and up to four Co-PIs
- For resubmissions, include the previous reviews from the sponsor

*File Input: No file chosen

For Questions or Assistance

- Sue Grimes
- sgrimes@purdue.edu
- 49-45858

Office of Foundation Relations

Purdue for Life Foundation

Drew Weintraut
Executive Director of Foundation Relations

New Faculty Orientation



Office of Foundation Relations



Foundation Relations

- **Drew Weintraut – Exec. Director**
 - University Initiatives
 - Presidential
 - Provost
 - EVPRP
- **Laura Henzl – Sr. Director**
 - Engineering
 - Agriculture
 - Cancer Research Center
- **Jim Priest – Director**
 - HHS
 - Science
 - Pharmacy
- **Martha Weise –Director**
 - Liberal Arts
 - Education
 - Libraries
 - Krannert
- **Kristen Noel – Assoc. Director**
 - Proposal Development Specialist
 - Stewardship
 - Editor
 - Communications/Proposal Training
- **Ashlee Diener – Operations Coordinator**
 - Proposal / Pipeline Management
 - Administration/Communication/Editing
 - Special Interest Tracking and Reporting



Office of Foundation Relations

Foundation Relations

The Office of Foundation Relations has extensive experience working with foundations with a wide range of interests.

The OFR team specializes in:

- Connecting foundations with the relevant faculty, staff, and programs.
- Assisting with development of proposals, gift agreements, and any other relevant documents.
- Overseeing reporting on gifts and grants, as well as expedite answers to any questions.
- Organizing conference calls and campus visits with members of our campus community.
- Providing and reviewing valuable research information, networking opportunities, and data about our foundation partners, Purdue and our community.



Office of Foundation Relations

Foundation Relations

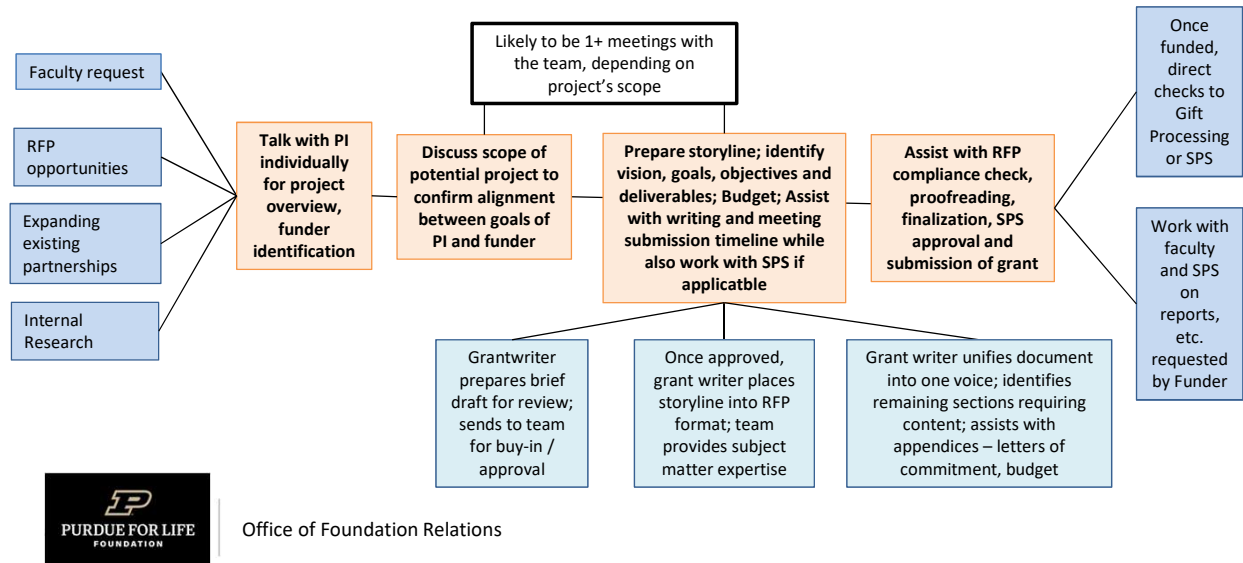
- Mission driven work
- Concrete deadlines and cycles
- Clearly defined areas of interest; impact for specific regions
- Strict guidelines
- Additional documentation
- Campus Visits



Office of Foundation Relations

Foundation Relations

OFR Process Overview



Foundation Relations

- Foundations exist to give away money to help society.
If you have a project that fits with a foundation's guidelines, you are helping them achieve their mission.
- But ... *Everyone else knows this, as well!*



Office of Foundation Relations



Drew Weintraut

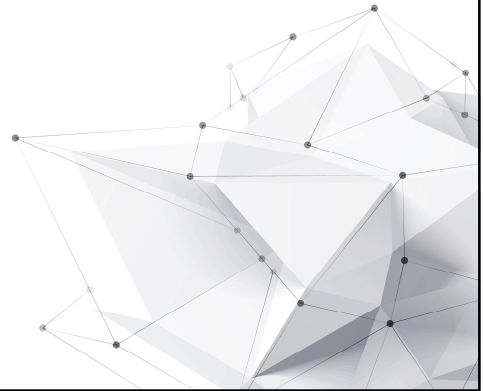
Executive Director of Foundation Relations

Office of Foundation Relations

AAWeintraut@purdueforlife.org



Office of Foundation Relations



OFFICE OF INDUSTRY PARTNERSHIPS

***Nathan Utz
Vice President***

September 2022



OIP Mission

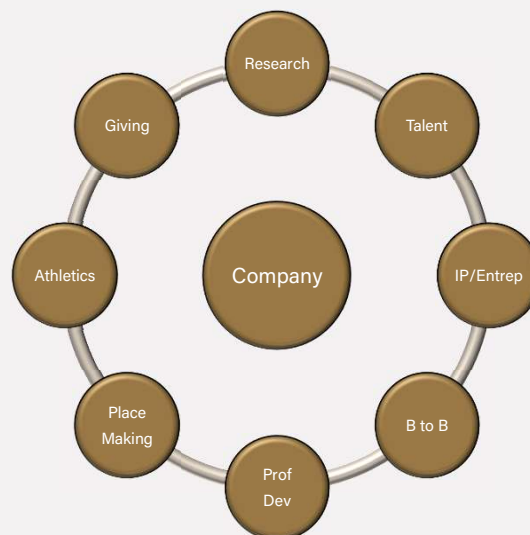
**Advance the mission of Purdue
University through holistic
corporate engagement**



OIP Metrics and Measures of Success



OIP Corporate Engagement Wheel



OIP Organizational Matrix

INDUSTRY	UNIVERSITY			
	STEM/High-Tec	Technology	Ag/Plant Science	Health
Defense/ Aero Technology Agriculture Health	Executive Director	Executive Director	Executive Director	Executive Director
Semiconductor Telecommunications	Director			
Chemical Energy	Director			
Construction/ Transportation	Director			
Agriculture Food Science			Director	
Big Pharma Health Services				Director
Professional Services Media & Entertainment		Director		



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OIP Organizational Matrix

INDUSTRY	UNIVERSITY			
	STEM/High-Tec	Technology	Ag/Plant Science	Health
Construction Transportation Environment				

JOHN DEERE

CAT

EATON
Powering Business Worldwide

ArcelorMittal

Cummins

FORTIV

GM
 General Motors

Pankow

Ford



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Sponsored Research Funding

Government

Foundations

(Foundation Relations)

Corporations

(Office of Industry Partnerships)

Private

(Purdue for Life Foundation)



| 7

Types of Engagement

Talent

- Capstone Projects
- Funding Graduate Students
- Classroom Speaking Engagements
- Experiential Learning Support

Research

- Gifts, Grants or Contracts
- Partnering on Gov't Proposals
- Letters of Support
- Advisory Council/Industry Board Participation



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Industry Services

Level 1

- Initial Meetings
- Organize Research Mtgs
- Coordinate with on-campus partners
- Speaking Engagements
- Set full visit agenda and chauffeur
- Campus Tours

Level 2

- Entertain at University events
- Organize dinners with faculty and students
- Organize meetings with University leadership
- Assist with general tickets
- Facilitate engagement on industry boards

Level 3

- Pick-up/Drop off at airport
- Assist with preferred seating tickets
- Facilitate engagement on Advisory Council
- Locker room tours, other special events
- Reserve temporary office space
- Hotel reservations
- Develop and execute stewardship plan



Level 1 service provided for and company who contact CR

Level 2 service provided for companies who have been 'qualified'

Level 3 service is for top corporate partners only

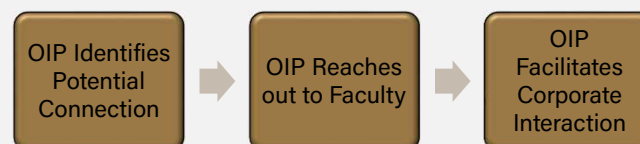
| 9

OIP Process/Next Steps

Faculty Driven



OIP Driven



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THANK YOU



9/20/
2022

SPS Pre-Award

Overview from Notification of Proposal to Award Receipt

Amanda Hamaker
Sponsored Program Services, Director – Pre-Award

September 7, 2022



PRE-AWARD SERVICES

What services does Pre-Award provide?

Pre-Award Services at Purdue is dedicated to supporting the proposal development activities for all faculty or investigators. We will partner with Principal Investigators in proposal preparation, serving as a key resource in all matters related to University policies for proposal development and submission. Our goal is to meet or exceed faculty expectations for all Pre-Award activities.

We are here to help!

/business/sps/preaward/index.html

Pre-Award Services Home - ...

Help

Links: url.orig Web S.10420.0.tmp

Find Info For ▾ Apply News President Shop Visit Give Emergency Q

PURDUE UNIVERSITY | Sponsored Program Services

Home General ▾ Directory Pre-Award ▾ Post Award ▾ Contracting ▾ Data ▾ Quality Assurance ▾ Coeus ▾ Research & Partnerships

PRF <https://www.purdue.edu/business/sps/preaward/index.html>

Pre-Award

Pre-Award Services Home

Approving in CoeusLife

Contact Us

Proposal Worksheet

Subcontracts

Principal Investigator Eligibility

Coeus

Regionals

Pre-Award Menu

Pre-Award Service Level Agreement

1 **Getting Started**

2 **Proposal Preparation**

3 **Templates & Sponsor Resources**

4 **Proposal Submission**

5 **Frequently Requested Information & FAQ's**

6 **Post-Submission**

Electronic Quick Access

FastLane

GRANTS.GOV

LAUNCH COEUSLIFE

Proposal Disclosure Database (PDD)

Welcome to Pre-Award Services

Pre-Award Timeline

3 Weeks prior to submission: Grant writing help is available upon request

2 Weeks prior: Final Budget & Institutional Request

1 Week prior: Final Project Description/Research Strategy

Submission

Quick Look

West Lafayette Campus only, for regional campus, please click here

EIN: 35-6002041

DUNS: 072051394

CAGE/NCAIG Code: 6D418

Cognizant Federal

Proposal Submissions

PRE-AWARD CENTERS

Email Addresses

- Pre-Award Centers: proposal@purdue.edu
 - College of Agriculture: agpreaward@purdue.edu
 - College of Engineering: coepreaward@purdue.edu
 - College of Health and Human Sciences: chhspreaward@purdue.edu
 - College of Pharmacy: coppreaward@purdue.edu
 - College of Science: cospreaward@purdue.edu
 - College of Veterinary Medicine: vetpreaward@purdue.edu
 - College of Education, College of Liberal Arts, Krannert School of Management, and Polytechnic Institute: centralpreaward@purdue.edu

PRE-AWARD SERVICES

What services does Pre-Award provide?

Support for proposal development activities for all faculty

Services include, but are not limited to:

- Review sponsor guidelines, identify key requirements
- Assist with budget preparation, related documentation and proposal submission forms
- Prepare required sponsor administrative forms
- Ensure that all Purdue information included within the proposal is accurate and complete
- Contact and collaborate with partner institutions to secure all necessary subcontract documentation
- Assure all regulatory requirements and export control issues are identified
- Review the final proposal package to ensure all administrative requirements have been met
- Obtain academic approvals and provide institutional approval for the proposal
- Complete the final submission package, upload final documents and forms, and submit to the sponsor

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GUIDANCE – Proposal Deadline



- 1. Initial Notification/Initial Budget Request**
3 weeks (15 Business Days) in Advance
- 2. Final Budget, Justification, and Draft proposal**
1 week (5 Business Days) in Advance
- 3. Final Documents for Submission**
2 Business Days (16 hours) in Advance
- 4. FINAL SOW/Project Descr./Res. Strategy**
1 Business Day (8 hours) in Advance

Sponsor Deadlines Outside the Business Day (8:00 a.m.-5:00 p.m.): In the cases where proposals are due outside this timeframe, 5:00 p.m. EST of the day of the deadline should be considered the official submission deadline when calculating the on-time criteria.

Initial Notification, Budget Request

Get Started Early

- A completed proposal worksheet should be submitted fifteen (15) business days prior to the proposal deadline along with the initial budget request as specified in the table above.
- The proposal worksheet serves as notification of the intent to submit the proposal and communicates key information related to the submission
<https://www.purdue.edu/sps/proposalworksheet/>
- Earlier notification is highly encouraged.
- If the proposal requires cost sharing please also contact the appropriate Department Head/ADR to initiate discussions.

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Proposal Process

First Step - Proposal Worksheet

- PI completes the proposal worksheet in the Proposal Information Portal
 - Addresses key information needed to develop the proposal
 - Answers questions related to compliance (human subjects, animals, export control, etc)
 - Kicks off the Financial Conflict of Interest (FCOI) process – identifies investigators

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PRE-AWARD SERVICES — Proposal Information Portal

Edit View Admin

Save Submit to Primary PI Submit to Pre-Award Duplicate Delete Save when switching sections Need Help?

1. General Information 2. Research Compliance 3. Project Details 4. Proposal Credit and FCOI 5. Additional Information

Proposal Information

Primary Principal Investigator
 Note: Primary Principal Investigator information cannot be changed after a worksheet has been created.
 Hamaker, Amanda (ahamaker@purdue.edu)
 Director, Pre-Award, Sponsored Program Services


Proposal Title

What entity is this proposal being submitted to?
 Search by keyword or acronym

If the primary source of funding is different from the entity you are submitting to, please indicate the funding source:
 Search by keyword or acronym

Responsible Department / Lead Unit

9 <https://www.purdue.edu/sps/proposalworksheet/>




Make sure you receive a confirmation email!!

Proposal Process

Next Step – PI & Pre-Award will Review RFP

- Check for eligibility, limits for submission
- Review for special terms and conditions
- Identify possible management concerns
- Review for deadline, submission method
- Identify required documents, page limits
- Identify budget considerations
 - Minimums/maximums
 - Unallowable costs
 - Required budget items
 - Cost Share Requirement
 - F&A Restrictions

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Proposal Process

Budget Considerations (PI & Pre-Award)

- Proposal must be properly costed:
 - Proposed budget should be sufficient to carry out all program deliverables
 - Ensure consistent proposal budgeting
- Include college/department required budget items (AY salary, grad rates, etc)
- Ensure appropriate calculation of summer salary, grad fee remissions, NIH salary cap, subcontracts
- Cost Sharing
- Identify the proper F&A rate

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Proposal Process

Facilities & Administration (F&A)

- West Lafayette F&A Rates
 - Research = 55%
 - Other Sponsored Programs (OSP) = 38%
 - Off Campus = 26%
 - Applied Research (Special Intellectual Property Terms) = 64.75%
- Other terms used to describe F&A
 - Indirect Costs, IDC, or overhead
- Criteria for off campus rate:
 - Activity necessitates an off campus location, is for a full semester or summer session, and in a project leased space

Currently
Under Review

12

PURDUE
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Proposal Process

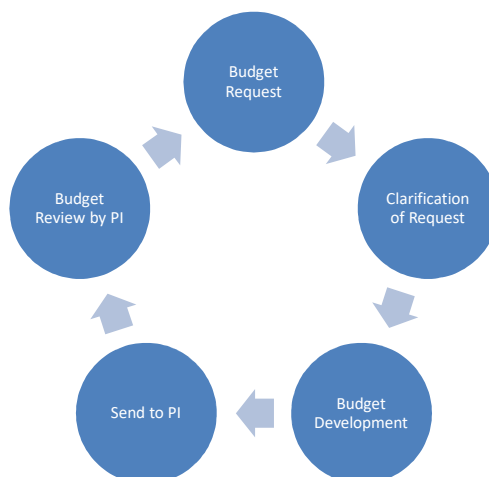
Facilities & Administration (F&A)

- When will Purdue accept limitations on F&A?
 - Accepted when limited in published guidelines by Not-for-Profits and Foundations
 - Mission/goals of these types of organizations are to benefit the public well being as a whole
 - Industrial proposals less than or equal to \$10K*
 - *When considered seed funding
- Why can't Purdue accept limitation on F&A for For-profit entities?
 - F&A costs are REAL costs to the University
 - If granted, PU would be subsidizing a For-Profit entity

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Proposal Process

Budget Development and Revision



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Proposal Process

Budget Complete



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COST SHARING

Cost Share Basics

- Cost Share or match means the amount the university or a third party commits as part of the overall project costs
- Can be required by sponsor or voluntary
- PI is responsible for identifying sources to meet the cost share commitment (EVPRP assistance may be available)
- Pre-Award will help prepare the commitment documentation

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Proposal Process

Budget Justification

- PI is responsible for writing the budget justification
 - Explain why each budget item is necessary to complete the work proposed
- Pre-Award Support/Review:
 - Provide a template if requested
 - Verify all information is correct
 - Ensure adequate justification included for all budget items such as equipment, foreign travel, participant support costs, conferences, etc.
 - Ensure cost share has not been included unless approved and documented

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Proposal Process

Complete Sponsor Forms – Pre-Award Support

- Pre-Award will finalize the sponsor submission forms
 - Input all administrative information
 - Create the sponsor budget pages
 - Collect all required documents (bio-sketches, support letters, tax documents, etc.)
 - DRAFT Current & Pending for investigator edits and approval **Important to review instructions/sponsor requirements**
 - Review all provided documents for administrative compliance with the proposal requirements (page limits, specific titling, section headings, etc.)

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Proposal Process

Final Step- Obtain All Approvals (Pre-Award)

- Work with contracting office for terms and conditions if applicable
- Assure all regulatory requirements are identified
- Review for export control applicability
- Secure academic approvals for the proposal
- Provide institutional approval
- **SUBMIT PROPOSAL ****

***certain individuals in Pre-Award have been delegated the authority to submit proposals on behalf of the University*

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PRE-AWARD SERVICES - Coeus

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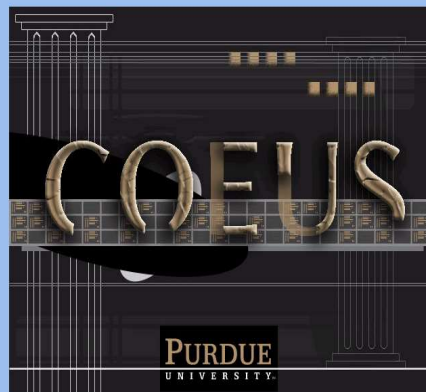
Coeus @ Purdue

Coeus Login

Use of this CoeusLife™
requires a username and password.

USERNAME PASSWORD

Login Reset



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Post Submission

Proposal Follow-Up – Just-In-Time (JIT) Requests (Pre-Award Support)

- Assist with responses to JIT (or other additional info) requests
 - Revise budgets and clarify cost items
 - Gather additional documents as requested
 - Ensure regulatory approvals obtained
 - Coordinate between the sponsor and the research team
 - Involve contracting office as needed
 - Submit official responses to the sponsor

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INDUSTRIAL PROPOSALS

SPS Contracting

Negotiate and process all contracts associated with sponsored programs

Service include, but are not limited to:

- Answer Questions on University contracts and contract negotiation issues
- Understand Intellectual Property and its impact on Pre-Award Budgets and University Agreements
- Developing Contract Agreements Including:
 - Grants from federal and state governments
 - Research contracts with industrial sponsors
 - Confidentiality agreements (nondisclosure, proprietary, and confidentiality agreements), Material transfer agreements, International collaboration agreements
 - Subcontracts
- Review and process all contract Amendments and Terminations
- Answer questions regarding Contract Compliance
- Work with partnering institutions to secure all necessary contract documentation
- Collaborate with other university staff as appropriate

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INDUSTRIAL PROPOSALS

SPS Contracting

Key Information to Remember:

- SPS Contracting -
<https://www.purdue.edu/business/sps/contractmgmt>
 - Service Level Agreement
 - Expected Turnaround Times
- Faculty do not have signature authority to sign NDAs, research agreements, etc. on behalf of the University.
- If you have any questions or documents that need a contractual review/signature, please send to spscontr@purdue.edu.

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Pre-Award Services

Contacting Pre-Award for Help

- E-mail or Phone
 - To Center Address (see handout)
 - To Specific Specialist (see handout – consider availability risk)
 - Include as much information as possible
- TIMING - Contact as early as possible (as soon as you even think about doing a proposal). It is never too early! Do not wait until you are ready to submit!

***All of SPS is located remotely. On campus meetings can be arranged.*

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Pre-Award Faculty Orientations

One-on-One Sessions

- Available upon request
- Designed to introduce new Purdue researchers to the services offered by Pre-Award
- Familiarizes researchers with proposal development and submission process
- Can be focused on specific sponsors and topics relevant to the researcher
 - Structure of RFP
 - Noteworthy Sponsor Requirements
 - System Access

Provides information related to the following topics:

- Overview of the roles of Pre-Award, Post Award, and Contracting
- Brief discussion of business office and EVPRP roles related to proposal submissions and future awards
- Letters of intent and preliminary proposals
- Timelines for proposal preparation
- Proposal Worksheet, introduction
- Budget development process
- Subcontracts
- Current and pending support
- Cost share
- Regulatory
- FCOI
- Coeus approvals
- Who can sign a proposal
- What to expect post-submission

Contact Pre-Award to Schedule a Session:

- Contact your Center or
- Pre-Award Email: proposal@purdue.edu

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