# SPONSORED PROGRAM SERVICES (SPS)

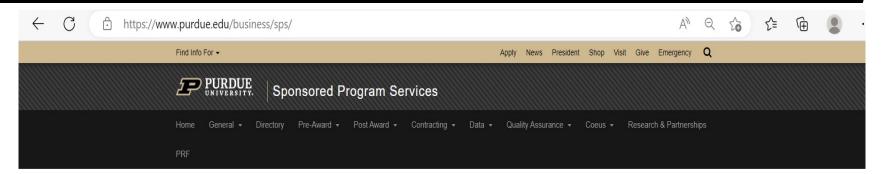
# **NEW FACULTY ORIENTATION**

## **AUGUST 2023**



Beth Siple Director, Sponsored Program Administration Sponsored Program Service in the Office of Research

#### Sponsored Program Services (SPS)





President Chiang celebrates National Research Administrator's Day with our research team.

Disclosure and Reporting Requirements

Flexible IP Contracting Models

Intellectual Property

#### **Sponsored Program Services**

SPS is a collaboration between the Treasurer/Chief Financial Officer and Executive Vice President for Research and Partnerships. Responsibilities include: Proposals, Award Management, Contract Negotiation, Research Administration, Quality Assurance, Regulatory Compliance, Agricultural and International Programs, Data and Support Services.

#### Headlines

Pilot Faculty Enhanced Research Appointment Program \*\*New\*\*
New and Improved Research Administration System - PERA \*\*New\*\*

Facilities & Administration

Post Award Team Contacts - SPS Post Award Changes

**Subrecipient Monitoring** 

FY2022 Federal Awards Single Audit and FY2022 Financial Report

Current and Pending/Other Support

Pre-Award Post Award	
Proposal Worksheet     Pre-Award FAQ's     Institutional Information     Contracting     Contracting Office     Contracting Office     Contracting 101     Contracting 011     Contracting 011     Request Service     Data Requests     Contracting 101     Data Digest     Contracting 101     Data Digest     Contracting Contracting 01     Data Digest     Industry Models     College/DeptInguin     Research Quality Assurance     Internal Controls Reference Guide     Hot Topics in Research Administration	aal Offices lates res/Trends

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#### **Pre-Award Services**

## Provides support for proposal submission activities for all faculty within all academic areas

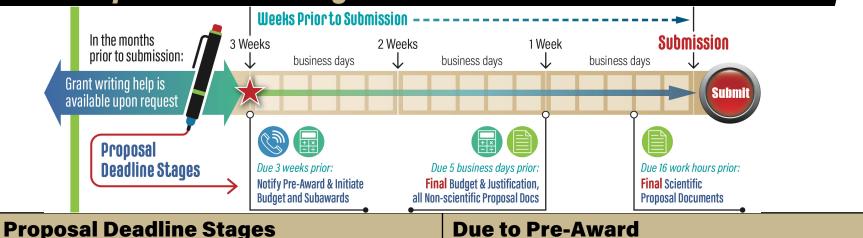
#### Services include, but are not limited to:

- Review sponsor guidelines, identify key requirements
- Assist with budget preparation, related documentation and proposal submission forms
- Prepare required sponsor administrative forms
- Ensure that all Purdue information included within the proposal is accurate and complete
- Contact and collaborate with partner institutions to secure all necessary subcontract documentation
- Assure all regulatory requirements and export control issues are identified
- Review the final proposal package to ensure all administrative requirements have been met
- Obtain academic approvals and provide institutional approval for the proposal
- Complete the final submission package, upload final documents and forms, and submit to the sponsor



Pre-Award Email: proposal@purdue.edu

### Proposal Processing Deadlines- SPS Guidance



1. Initiation Stage

3 weeks (15 business days) in advance

https://www.purdue.edu/sps/proposalworksheet/

2. Admin Stage (Non-Scientific Documents)	1 week (5 business days) in advance
3. Science Stage (Scientific Documents)	2 business days (16 hours) in advance

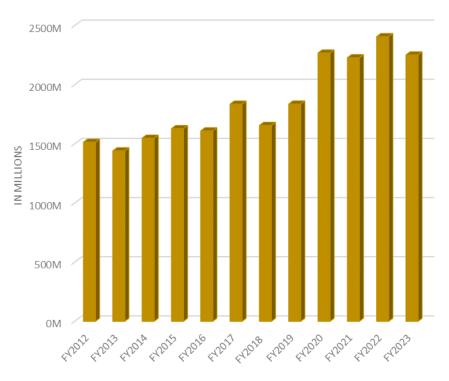
Anything received after the stated number of days prior to the sponsor deadline or desired submission date will require completion and approval of an exemption form in order to be able to submit. Any sponsor deadline after 5:00pm should be considered due at 5:00pm.



### Proposals By Sponsor – FY 2023

	FY2023		
U.S. Federal Government	Count	Amount	
National Science Foundation	681	440,212,595	
Dept. of Health and Human Services	636	612,611,789	
Dept. of Defense	315	270,373,597	
Dept. of Energy	258	255,490,911	
Dept. of Agriculture	279	180,357,747	
National Aeronautics and Space Admin	145	62,856,239	
Other Federal	143	82,288,922	
Dept. of Education	14	7,602,290	
Dept. of Interior	26	20,808,203	
Environmental Protection Agency	13	9,180,626	
Dept. of Transportation	52	26,064,237	
Agency for International Development	30	34,148,400	
Total U.S. Federal Government	2592	\$2,001,995,556	
State and Local Government	168	55,808,237	
Business	491	97,311,191	
Nonprofit Organizations	434	76,239,347	
All Other Sources	159	17,464,908	
Total Non-Federal	1252	\$246,823,683	
Total Purdue System-Wide	3,844	\$2,248,819,239	
Other Research Funds Administered BY SPS	22	1 760 667	
Institutional (PRF) Total Purdue System-Wide	33 <b>3,877</b>	1,760,667 <b>\$2,250,579,906</b>	

#### Purdue System-Wide Proposals Submitted





### **Contracting Services**

## Negotiates and processes all contracts associated with sponsored programs

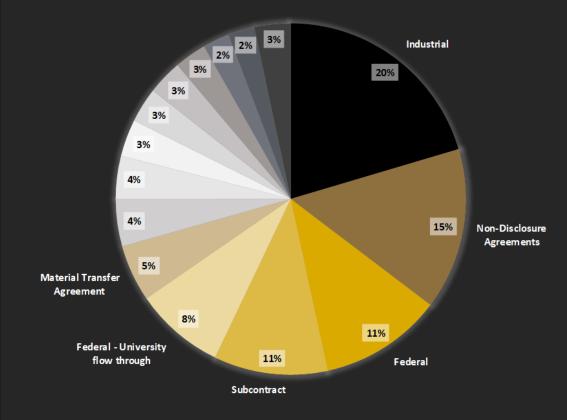
<u>Services include, but are not limited to:</u>

- Read and review entire contract, including all attachments
  - Funding Agreements (Federal, State, Industrial/Non-profit)
  - Confidentiality Agreements (NDA's, CDA's)
  - Material Transfer Agreements (MTA's)
  - Equipment Transfer/Loan Agreements
  - Miscellaneous Agreements (MOU, LOI, LOA's, Etc.)
- Identify terms not matching proposal (project term, deliverables, etc.)
- Ensure export control review is complete
- Identify contractual terms **not** in compliance with University policy, federal requirements, state requirements, and state and federal law
- Present redline to sponsor and negotiate

### **PURDUE** Contracting Email: <u>spscontr@purdue.edu</u>

#### **Contracting Negotiations – FY 2023**





Agreement Type Category	<u>Count</u>	
Industrial	622	
Non-Disclosure Agreements	453	
Federal	344	
Subcontract	320	
Federal - University flow through	253	
Material Transfer Agreement	159	
Industrial - Federal flow through	132	
Proposal Review	121	
State	104	
Other	98	
Analysis and Advice	98	
Master Agreement - RPFA	90	
Data Transfer and Use	75	
Consortium	74	ΤΟΤΑ
Misc	102	3045

Note: Misc includes Master Agreement, Unfunded Research Collaboration, Reps and Certs, Ag Extension, International, Equipment Transfer and Use, Voluntary Support, Subcontracting Plan



### **Post Award Services**

## Provides support for all sponsored awards through dedicated award set-up, subcontracting, billing and account management teams

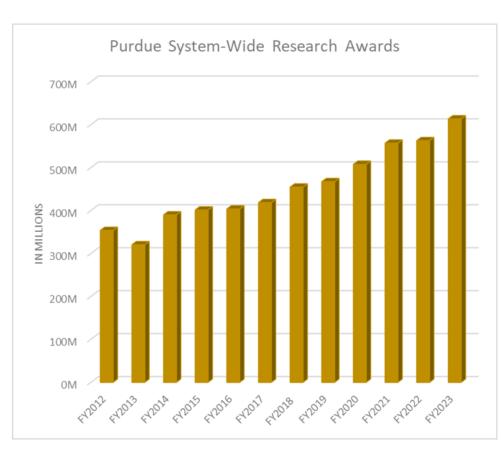
#### <u>Services include, but are not limited to:</u>

- Serve as resource for faculty, researchers, and business offices
- Provide guidance on sponsor specific guidelines and regulations
- Ensure all regulatory requirements and export control issues are identified and contain appropriate disclosures and approvals
- Review award document for requirements and highlight key issues for faculty and business offices
- Work with partnering institutions to secure all subcontract documentation
- Prepare and submit financial and property reports
- Assist with electronic submission of technical reports

**PURDUE** Post Award Email: <u>spsacctmgmt@purdue.edu</u> 9/12/23

#### Research Awards By Sponsor – FY 2023

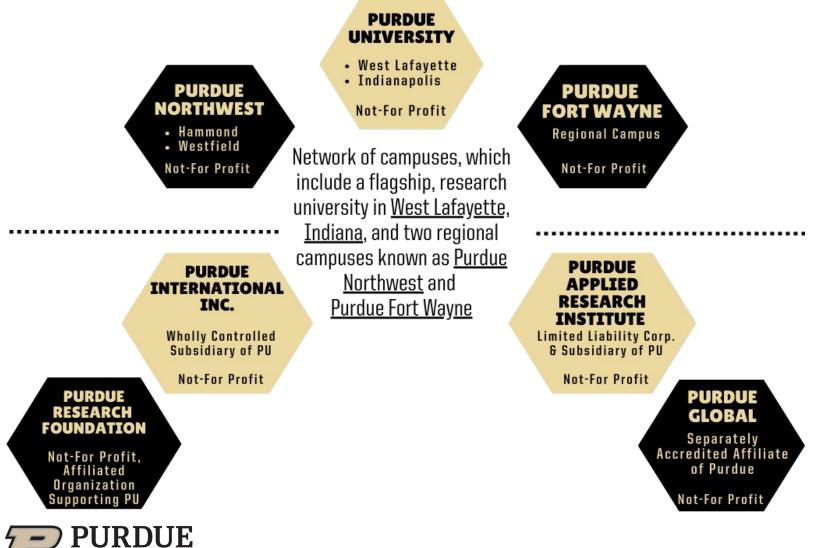
	FY 2023
	Research
	Award
U.S. Federal Government	Amount
National Science Foundation	80,576,487
Dept. of Health and Human Services	95,552,153
Dept. of Defense	98,007,754
Dept. of Energy	41,137,235
Dept. of Agriculture	61,581,572
National Aeronautics and Space Admin	13,991,847
Other Federal	19,057,264
Dept. of Education	2,365,117
Dept. of Interior	3,442,697
Environmental Protection Agency	1,468,675
Dept. of Transportation	3,660,531
Agency for International Development	5,975,789
Total U.S. Federal Government	426,817,121
State and Local Government	42,771,671
Business	89,997,045
Nonprofit Organizations	34,965,659
All Other Sources	9,122,102
Total Non-Federal	176,856,477
Total Purdue System-Wide	\$603,673,598
Other Research Funds Administered by SPS	
Institutional	9,661,596
Total Purdue System-Wide	\$613,335,193





#### Purdue's Research Ecosystem

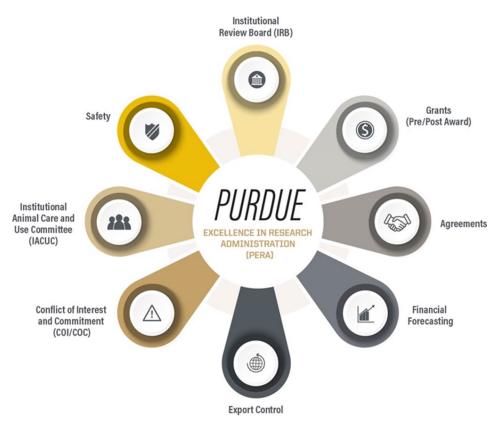
**UNIVERSITY**<sub>®</sub>



#### **PERA**- Purdue Excellence in Research Administration

In April, the Purdue Board of Trustees approved a \$9.9 million investment in the Huron Research Suite. This innovative electronic research administration system will serve all Purdue campuses and affiliated organizations.

Purdue's brand for the Huron Research Suite, is PERA – Purdue Excellence in Research Administration. This project will implement a generation system that automates most processes involved with applying for research grants, managing research funding, and performing regulatory, ethics, training and compliance functions.





### **PERA**- Purdue Excellence in Research Administration



2023-2025







#### **GET INVOLVED!**

#### JOIN THE PERA USER GROUP

THIS GROUP WILL HELP OPTIMIZE THE INTRODUCTION OF PERA BY TESTING & PROVIDING FEEDBACK ON VARIOUS COMPONENTS.

> CONTACT: JESSICA LAWRENCE, PERA PROJECT DIRECTOR JLAWRENC@PURDUE.EDU



### **SPS Contacts**

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# THANK YOU

# **QUESTIONS?**

