

<b>Employee's Full Name:</b>	<b>PUID:</b>
<b>Spouse's Full Name</b> ("None" if single):	

## Purdue University Police Officers and Firefighters Pension Plan DESIGNATION OF SURVIVOR AND BENEFICIARY INFORMATION

A beneficiary may be an individual, an institution, a trustee, or your estate; but one should always be designated. You can guard against complications and insure faster payment of benefits by keeping your designation as simple as possible.

The primary Beneficiary (Class I) receives any benefits payable under the plan upon the member's death or upon the death of the member's spouse. If no Primary Beneficiary (Class I) is living, the benefits go to the Contingent Beneficiary (Class II). If a Class includes more than one person, the proceeds are divided equally amount the living beneficiaries of the Class unless you specify otherwise. If none of the beneficiaries are living, the proceeds go to your estate.

A married person with children usually names his or her spouse as Primary Beneficiary and the children as Contingent Beneficiary(ies). The definition of "My Children" is the children born of any and all marriages and any children legally adopted at any time.

### **Naming your beneficiary(ies):**

Please print or type the following information.

- Print your full name above.
- If married, print your spouse's full name. If not married check "NONE".
- Enter the name, relationship to you, date of birth and social security number (if available) for each primary and contingent beneficiary named. Use the given name of each beneficiary designated (e.g. "Martha B. Doe" not "Mrs. John Doe").

### **PRIMARY Beneficiary(ies) Class I:**

Name	Relationship to me	Date of Birth	Social Security No.

### **CONTINGENT Beneficiary(ies) Class II:**

Name	Relationship to me	Date of Birth	Social Security No.

I reserve the right to make further changes of beneficiary.

***Please advise HR of changes to marital status by submitting a revised beneficiary form.***

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

*Please return this form via campus mail or U.S. mail to:*

*Attn: Retirement Benefits Specialist  
Purdue Human Resources  
2550 Northwestern Avenue, Suite 1100  
West Lafayette, IN 47906-1394*