

Student: \_\_\_\_\_ PUID: \_\_\_\_\_ Catalog Term: Fall 2021

Additional Majors: \_\_\_\_\_ Minors: \_\_\_\_\_

**Major Requirements (29 credits)**

- \_\_\_ (3) AGEC 42500 Estate Planning & Property Transfer
- \_\_\_ (3) AGEC 45600 Federal Income Tax Law
- \_\_\_ (1) CSR 10000 Introduction to CSR
- \_\_\_ (1) CSR 20000 Professional Development in Consumer Science
- \_\_\_ (3) CSR 30900 Leadership Strategies
- \_\_\_ (3) CSR 34200 Personal Finance
- \_\_\_ (3) CSR 38600 Risk Management
- \_\_\_ (1) CSR 48000 Financial Counseling & Planning Internship
- \_\_\_ (2) CSR 48100 Ethics & Compliance in Financial Counseling & Planning
- \_\_\_ (3) CSR 48400 Consumer Investment & Savings Decisions
- \_\_\_ (3) CSR 48500 Case Studies in Financial Planning
- \_\_\_ (3) CSR 48600 Retirement Planning & Employee Benefits

**Other Departmental / Program Course Requirements (67-72 credits)**

- \_\_\_ (3) AGEC 33100 Principles of Industrial Selling
- \_\_\_ (3) COM 11400 Fundamentals of Speech Communication **[Satisfies Oral Communication Core]**
- \_\_\_ (3) COM 21200 Approaches to the Study of Interpersonal Communication
- \_\_\_ (3) COM 32500 Interviewing: Principles & Practice
- \_\_\_ (3) CNIT 13600 Personal Computing Technology & Applications or CS 23500 Introduction to Organizational Computing
- \_\_\_ (3) ECON 25100 Microeconomics
- \_\_\_ (3) ECON 25200 Macroeconomics
- \_\_\_ (4-3) ENGL 10600 First-Year Composition or ENGL 10800 Accelerated First-Year Composition **[Satisfies Written Communication Core and Information Literacy Core]**
- \_\_\_ (3) HTM 14100 Financial Accounting for the Service Industries or MGMT 20000 Introductory Accounting
- \_\_\_ (3) HTM 24100 Managerial Accounting & Financial Management in Hospitality Operations or MGMT 20100 Management Accounting I
- \_\_\_ (3) MA 15555 Quantitative Reasoning or *select any course from University list EXCEPT MA 13800 or PHIL 15000* **[Satisfies Quantitative Reasoning Core]**
- \_\_\_ (3) MGMT 32300 Principles of Marketing
- \_\_\_ (3) MGMT 45500 Legal Background for Business I
- \_\_\_ (3) MGMT 45600 Legal Foundations for Business II
- \_\_\_ (3) PSY 12000 Elementary Psychology **[Satisfies Behavioral/Social Science Core]**
- \_\_\_ (3) SOC 10000 Introductory Sociology
- \_\_\_ (3) STAT 11300 Statistics & Society **[Satisfies Science, Technology & Society Core]**
- \_\_\_ (3) Statistics Selective – Choose ONE: STAT 22500 Introduction to Probability Models or STAT 30100 Elementary Statistical Methods or STAT 50100 Experimental Statistics I or SOC 38200 Introduction to Statistics in Sociology. **Statistics selective must be completed with a “C-” or better.**
- \_\_\_ (3) \_\_\_\_\_ **ENGL/COM Writing Selective** – *select from list*
- \_\_\_ (3) \_\_\_\_\_ **International Selective**– *select from list*
- \_\_\_ (3) \_\_\_\_\_ **[Humanities Core]** – *select from University list*
- \_\_\_ (2-4) \_\_\_\_\_ **[Science Core]** – *select from University list*
- \_\_\_ (2-4) \_\_\_\_\_ **[Science Core]** – *select from University list*

**Electives (19-24 credits)**

\_\_\_ ( ) \_\_\_\_\_    \_\_\_ ( ) \_\_\_\_\_    \_\_\_ ( ) \_\_\_\_\_    \_\_\_ ( ) \_\_\_\_\_

\_\_\_ ( ) \_\_\_\_\_    \_\_\_ ( ) \_\_\_\_\_    \_\_\_ ( ) \_\_\_\_\_    \_\_\_ ( ) \_\_\_\_\_

**120 semester credits required for Bachelor of Science degree**

University Foundational Learning Outcomes List: <https://www.purdue.edu/provost/students/s-initiatives/curriculum/courses.html>

### ENGL/COM Writing Selective List (3 credits)

COM 25200 Writing for Mass Media  
COM 25700 Public Relations Techniques  
COM 40700 Introduction to New Media/Social Media Production  
ENGL 20400 Special Topics in Writing  
ENGL 41900 Multimedia Writing  
ENGL 42000 Business Writing  
ENGL 42100 Technical Writing  
ENGL 43201 Editing and Publishing  
SPAN 42400 Business Spanish

### International Selective List (3 credits)

Any foreign language course – 20100, 20200, 30100, 30200, 40100, and 40200 not in your native language. Foreign language course cannot be taught in English.

Minimum three credits taken during a study abroad experience.

AGEC 25000 - Economic Geography Of World Food And Resources  
AGEC 34000 - International Economic Development  
AGEC 45000 - International Agricultural Trade  
ANTH 34000 - Global Perspectives On Health  
ANTH 34100 - Culture And Personality  
CLCS 18100 - Classical World Civilizations  
CLCS 23700 - Gender And Sexuality In Greek And Roman Antiquity  
CLCS 38000 - Alexander The Great and Hellenistic World  
COM 22400 - Communicating In The Global Workplace  
COM 30300 - Intercultural Communication  
ECON 37000 - International Trade  
FNR 23000 - The World's Forests And Society  
HTM 37000 Sustainable Tourism and Responsible Travel  
HTM 37200 Global Tourism Geography  
NUTR 59000 World Food Problems  
PHIL 11400 - Global Moral Issues  
PHIL 23000 - Religions Of The East  
PHIL 23100 - Religions Of The West  
POL 13000 - Introduction To International Relations  
POL 14100 - Governments Of The World  
POL 23500 - International Relations Among Rich And Poor Nations  
POL 23700 - Modern Weapons And International Relations  
POL 34800 - East Asian Politics  
POL 42300 – International Environmental Policy

A student may elect the Pass / Not-Pass (P/NP) grading option for elective courses only, unless an academic unit requires that a specific departmental course/s be taken P/NP. Students may elect to take University Core Curriculum courses P/NP; however, some major Plans of Study require courses that also fulfill UCC foundational outcomes. In such cases, students may not elect the P/NP option. A maximum of 24 credits of elective courses under the P/NP grading option can be used toward graduation requirements. For further information, students should refer to the College of Health and Human Sciences P/NP Policy.

Students are encouraged to use this advising worksheet as a resource when planning progress toward completion of degree requirements. An Academic Advisor may be contacted for assistance in interpreting this worksheet. This worksheet is not an academic transcript, and it is not official notification of completion of degree or certificate requirements. The University Catalog is the authoritative source for displaying plans of study. The student is ultimately responsible for knowing and completing all degree requirements

# Financial Counseling & Planning

Bachelor of Science Program

120 semester hours

# Plan of Study

Sem 1 FALL	
1	CSR 10000, fall only
3	CNIT 13600* or CS 23500*
3 - 4	ENGL 10600* or 10800* (UCC)
3	Humanities (6) (UCC)
3	PSY 12000 (UCC)
3	Quantitative Reasoning* (1) (UCC)
<b>16 - 17 credits</b>	

Sem 2 SPRING	
3	COM 11400* (UCC)
3	ECON 25100* (UCC)
2-4	SCIENCE 1 of 2 (2) (UCC)
3	SOC 10000 (UCC)
3	Free Elective
<b>14 - 15 credits</b>	

SUMMER	

Sem 3 FALL	
3	CSR 34200- PUWL
3	ECON 25200* (UCC)
3	HTM 14100 or MGMT 20000 *
2-4	SCIENCE 2 of 2 (2) (UCC)
3	Free Elective
<b>14 - 16 credits</b>	

Sem 4 SPRING	
1	CSR 20000
3	CSR 38600 - PUWL
3	COM 21200 *
3	HTM 24100 or MGMT 20100 *
3	International Selective (5)
3	STAT 11300* (3) (UCC)
<b>16 credits</b>	

SUMMER	

Sem 5 FALL	
3	AGEC 42500*, fall only - PUWL
3	AGEC 45600*, fall only - PUWL
3	MGMT 32300*
3	STAT Selective (4)
3	Free Elective
<b>15 credits</b>	

Sem 6 SPRING	
3	AGEC 33100*
3	COM 32500
3	CSR 30900
3	CSR 48400 - PUWL
3	MGMT 45500*
<b>15 credits</b>	

SUMMER	
1	CSR 48000, Financial services Internship or Field Experience **
<b>1 credit</b>	

Sem 7 FALL	
2	CSR 48100 - PUWL
3	CSR 48600, fall only - PUWL
3	ENGL/COM Writing Selective
3	Free Elective
3	Free Elective
1	Free Elective
<b>15 credits</b>	

Sem 8 SPRING	
3	CSR 48500: CAPSTONE- PUWL (7)
3	MGMT 45600*, spring only
3	Free Elective
3	Free Elective
1-2	Free Elective
<b>14 credits</b>	

\*\* NOTE: Students may opt for the Study Abroad **Internship Program** in Dublin, London, or Sydney (6 credits) or complete the Interns for Indiana Internship (3 credits) to fulfil this requirement.

(\*) Critical (non-CSR) courses

(1) **Quantitative Reasoning:** MA 15555 or select any course from [University Core Curriculum](#) except MA 138 or PHIL 150.

(2) **Science Options:** Choose two courses selected from the [University Core Curriculum](#) Science options (4 - 8 hours).

(3) **STAT 11300** meets the [University Core Curriculum](#) Science, Technology & Society competency.

(4) **STAT Selective:** Choose one additional Statistics course from STAT 30100, STAT 22500, STAT 50100, SOC 38200, or equivalent. Statistics selective must be completed with a C- or better.

(5) **International Selective:** Choose from the International selective list or complete a 3 credit study abroad course.

(6) **Humanities:** 3 hours selected from the [University Core Curriculum](#) humanities options.

(7) **CSR 48500 CAPSTONE COURSE:** Students should be mindful of the pre-requisite courses and mandatory sequencing leading up to this course as some pre-requisites are only offered one time per year. Prerequisites: Fall only - AGEC 42500, 45600, CSR 48100, 48400, and 48600.

**PUWL:** Must be taken at Purdue University in accordance with the CFP®

**University Core Curriculum:** <https://www.purdue.edu/provost/students/s-initiatives/curriculum/courses.html>