

Student: _____ PUID: _____ Catalog Term: _____

Additional Majors: _____ Minors: _____

Financial Counseling & Planning Core (University Foundational Learning Outcomes) (19-24 credits)

- ___ (4-3) ENGL 10600 First-Year Composition or ENGL 10800 Accelerated First-Year Composition **[Written Communication and Information Literacy]**
- ___ (3) COM 11400 Fundamentals of Speech Communication **[Oral Communication]**
- ___ () _____ **[Science]** – select from University list
- ___ () _____ **[Science]** – select from University list
- ___ () _____ **[Humanities]** – select from University list
- ___ (3) PSY 12000 Elementary Psychology **[Behavior/Social Science]**
- ___ *** _____ **[Quantitative Reasoning]** ***fulfilled by MA 15300 or MA 22300
- ___ (3) STAT 11300 Statistics & Society **[Science, Technology & Society]**

Required Courses in Other Departments (45-48 credits)

- ___ (3) AGEC 33100 Principles of Selling in Agricultural Business
- ___ (3) COM 21200 Approaches to the Study of Interpersonal Communication
- ___ (3) COM 32500 Interviewing: Principles & Practice
- ___ (3) CS 11000 Introduction to Computers or CS 23500 Introduction to Organizational Computing or CNIT 13600 Personal Computing Technology & Applications
- ___ (3) ECON 25100 Microeconomics
- ___ (3) ECON 25200 Macroeconomics
- ___ (3) ENGL 42000 Business Writing or ENGL 42100 Technical Writing or SPAN 42400 Business Spanish
- ___ (3) HTM 14100 Financial Accounting for the Service Industries or MGMT 20000 Introductory Accounting
- ___ (3) HTM 24100 Managerial Accounting & Financial Management in Hospitality Operations or MGMT 20100 Management Accounting I
- ___ (3) MA 22300 Introductory Analysis I or higher from University list **OR [Fulfills Quantitative Reasoning Core]**
- ___ (3) MA 15300 Algebra & Trigonometry I **AND [Fulfills Quantitative Reasoning Core]**
- ___ (3) MA 15400 Algebra & Trigonometry II
- ___ (3) MGMT 32300 Introduction to Marketing Analysis or AGEC 42600 Marketing Management of Agricultural Business
- ___ (3) MGMT 45500 Legal Background for Business I
- ___ (3) MGMT 45600 Legal Background for Business II
- ___ (3) SOC 10000 Introductory Sociology
- ___ (3) STAT Selective – Choose ONE: STAT 30100 Elementary Statistical Methods or STAT 22500 Introduction to Probability Models or STAT 50100 Experimental Statistics I or SOC 38200 Introduction to Statistics in Sociology. **Statistics selective must be completed with a “C-” or better.**

Major Requirements (33-34 credits)

- ___ (3) AGEC 42500 Estate Planning & Property Transfer
- ___ (3) AGEC 45600 Federal Income Tax Law
- ___ (1) CSR 10000 Introduction to CSR
- ___ (1) CSR 20000 Professional Development in CSR
- ___ (3) CSR 30900 Leadership Strategies
- ___ (3) CSR 33200 Cross Cultural Marketing & International Retailing or Approved Study Abroad Experience
- ___ (3) CSR 34200 Personal Finance
- ___ (3) CSR 38600 Risk Management
- ___ (2-3) CSR 48000 Financial Counseling & Planning Internship
- ___ (2) CSR 48100 Ethics & Compliance in Financial Counseling & Planning
- ___ (3) CSR 48400 Consumer Investment & Savings Decisions or MGMT 31000 Financial Management
- ___ (3) CSR 48500 Case Studies in Financial Planning
- ___ (3) CSR 48600 Retirement Planning & Employee Benefits

Electives (14-23 credits)

___ () _____ ___ () _____ ___ () _____ ___ () _____
 ___ () _____ ___ () _____ ___ () _____ ___ () _____

120 semester credits required for Bachelor of Science degree

University Foundational Learning Outcomes List: <https://www.purdue.edu/provost/initiatives/curriculum/course.html>

Financial Counseling & Planning

Bachelor of Science Program
120 semester hours

Plan of Study

Sem 1 FALL	
1	CSR 10000
3	Quantitative Reasoning ⁽¹⁾ (UCC)
3 - 4	ENGL 10600 or (3) 10800 (UCC)
3	PSY 12000 (UCC)
3	CS 110/23500 or CNIT 13600
3	Humanities ⁽⁴⁾ (UCC)
16 - 17 credits	

Sem 2 SPRING	
2 - 4	SCIENCE 1 of 2 ⁽²⁾ (UCC)
3	Quantitative Reasoning ⁽¹⁾ (UCC)
3	COM 11400 (UCC)
3	SOC 10000 (UCC)
3	ECON 25100 (UCC)
14 - 16 credits	

SUMMER	

Sem 3 FALL	
3	STAT 11300 ⁽³⁾ (UCC)
2- 4	SCIENCE 2 of 2 ⁽²⁾ (UCC)
3	HTM 14100 or MGMT 20000
3	ECON 25200 (UCC)
3	Free Elective
1	CSR 20000
15 - 17 credits	

Sem 4 SPRING	
3	STAT Selective ⁽⁴⁾
3	CSR 34200- PUWL
3	HTM 24100 or MGMT 20100
3	Free Elective
3	Free Elective
15 credits	

SUMMER	

Sem 5 FALL	
3	CSR 38600 - PUWL
3	AGEC 42500, fall only - PUWL
3	COM 21200
3	MGMT 45500
3	Free Elective
15 credits	

Sem 6 SPRING	
3	CSR 30900, spring only
3	AGEC 45600, spring only- PUWL
3	AGEC 33100
3	COM 32500
2	CSR 48100 - PUWL
14 credits	

SUMMER	
2-3	CSR 480, Internship or Field Experience (1 cr). <u>Or</u> , Study Abroad Internship Program in Beijing, Dublin, London, or Sydney (6 cr). <u>Or</u> , Interns for Indiana (3 cr)
2-6 credits	

Sem 7 FALL	
3	CSR 48400- PUWL
3	CSR 48600- PUWL
3	MGMT 32300
3	MGMT 45600
3	Free Elective
15 credits	

Sem 8 SPRING	
3	CSR 48500: CAPSTONE- PUWL
3	ENGL 42000 or 42100
3	CSR 33200 or Study Abroad ⁽⁵⁾
3	Free Elective
2-4	Free Elective
14-16 credits	

- (1) **Quantitative Reasoning:** MA 15300 and MA 15400 or higher; 5-6 hours from the [University Core Curriculum](#).
 - (2) **Science Options:** Choose two courses selected from the [University Core Curriculum](#) Science options (4 – 8 hours).
 - (3) **STAT 113** meets the [University Core Curriculum](#) Science, Technology & Society competency.
 - (4) **STAT Selective:** Choose one additional Statistics course from STAT 30100, STAT 22500, STAT 50100, SOC 38200, or equivalent.
 - (5) Approved Study Abroad Experience is an option.
 - (6) **Humanities:** 3 hours selected from the [University Core Curriculum](#) humanities options.
- CSR 48500 CAPSTONE COURSE:** Students should be mindful of the pre-requisite courses and mandatory sequencing leading up to this course as some pre-requisites are only offered one time per year! Prerequisites: AGEC 42500 (a fall only course); AGEC 45600 (a spring only course); CSR 38600 and CSR 48600.
- PUWL:** Must be taken at Purdue University in accordance with the CFP®

University Core Curriculum:
<https://www.purdue.edu/provost/initiatives/curriculum/course.html>