

**APPLICATION FOR WAIVER OF THREE-YEAR WAITING PERIOD
403(b) DEFINED CONTRIBUTION BASE RETIREMENT PLAN**

You may be eligible to begin Purdue retirement contributions without satisfying the three-year waiting period if you meet the criteria below.

Positions requiring waiver to begin Purdue retirement contributions immediately:

- Administrative/ Professional
- Continuing Lecturer
- Extension Educator
- Visiting Professor*
- Visiting Associate Professor*
- Visiting Instructor*
- Visiting Assistant Professor*

Criteria to be eligible for waiver (must meet all three):

- Vested in retirement plan
- Employer funded contracts currently in force
- Contracts are from an institution of higher education (accredited to grant post-secondary degrees)

*Positions are not eligible for Purdue retirement contributions unless above criteria has been met. For information regarding eligibility, visit www.purdue.edu/hr/Benefits/benechart.html or call (765) 494-1686.

Complete the information requested and return this form along with a copy of your most recent quarterly retirement statement to HR - Benefits, Freehafer Hall, 401 S. Grant St., West Lafayette, IN 47907.

Personal Information

Name:

(First) (Middle) (Last)

Birth date: _____

PUID #: _____

Campus Phone: _____

Email Address: _____

Higher Education Institution Information

Previous Higher Education Institution Name:

Phone Number: _____

Date Institution Last Made Contribution: _____

Attach a copy of your most recent quarterly statement for consideration.

(Signature)

(Date)

Please note: Contributions will begin as soon as administratively feasible, no later than the month following the review and approval of the application for waiver.

For Human Resources – Benefits Use Only

Salary: _____

Effective Date: _____

Hire Date: _____

Position Group: _____