## How do I setup my bank information?

- A. You may set up one or multiple bank accounts
- B. Click the Bank Data tab from the menu bar in order to enter bank account information
  - 1. Click Edit to add bank details



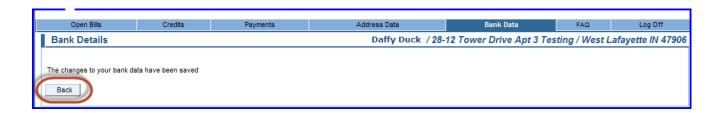
2. Enter Bank Details:



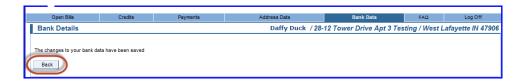
- a. Enter Bank Number: 9 digit Routing Number
- b. Enter Account Number: this is your bank account number
- c. Enter **Account Description**: this is a user defined description field that will show in list of bank accounts to choose from when making a payment
- d. Click Save
- e. Once you choose **SAVE** and/or return to Bank Details, only the last four digits of your bank account will be shown



3. Be sure the message "The changes to your bank data have been saved" is received after the save



Click Back to return to the Bank Data Screen



4. To add multiple bank accounts



- a. Click the Bank Data tab from the menu bar
- b. Click Edit
- 5. Enter Bank Details:



- a. Enter Bank Number: 9 digit Routing Number
- b. Enter Account Number: this is your bank account number
- c. Enter **Account Description**: this is a user defined description field that will show in list of bank accounts to choose from when making a payment
- d. Click Save
- e. Once you choose **SAVE** and/or return to Bank Details, only the last four digits of your bank account will be shown
- f. Be sure the message "The changes to your bank data have been saved" is received after the save
- g. Click OK to return to Bank Details screen

