

**LILLY RESTRICTED PROJECT APPROVAL FORM**  
REQUIRED FOR USE WITH PURDUE/LILLY MASTER AGREEMENT

Updated: 8/2018

**\*\*This form is to be completed by the Purdue Principal Investigator (PI)\*\***

**GENERAL INFORMATION**

PI Name:	Sponsor Name:	Project Title:	COEUS No.

- Please attach a statement of work, copy of the proposal or a description of the research objective that you have supplied to the potential Sponsor.
- Are the research objectives of this proposed project the same or similar to the research objectives you are currently investigating under a federally sponsored project? Are you planning to apply for federal funding for the same research objectives during the term of this proposed project? If so, provide the sponsor and project title below:
- Please list in detail the Sponsor-owned data, inventions, copyrights, and materials that will be used on the project.

Yes    No    Please answer.

Have you spoken with Kaethe Beck, Purdue/Lilly Alliance Manager regarding the terms of the Master Agreement?

For general information about this form contact Kaethe Beck at [kaethe@purdue.edu](mailto:kaethe@purdue.edu)

**INTELLECTUAL PROPERTY**

(Copyrightable works, research data and tangible research materials, and inventions and discoveries)

Yes    No    Please answer each question.

Have you submitted any disclosures to the Purdue Office of Technology Commercialization related to the proposed project previously? If yes, please provide a copy of the relevant submitted disclosure and date of submission.

Does the proposed project include the use of any intellectual property previously disclosed to OTC or materials, software or any other property or equipment that was provided by a non-Purdue party? If yes, please list item(s) and provider.

Are you aware of any restrictions on the use of background intellectual property or any materials, software or other property or equipment that is to be used in the performance of the proposed project?

Are you utilizing any open source code in any way on this proposed project? Describe below:

Does the proposed project require use of deliverables created under a different corporate/government sponsored research engagement previously undertaken by your lab?

Are you or any other person participating in the proposed project a consultant to the proposed corporate sponsor? If yes, please provide your ROA and/or RLA, as applicable and a copy of the corresponding consulting contract.

**Note: All Purdue employees are required to file an invention disclosure on any inventions or software generated by this research. <http://www.purdue.edu/policies/academic-research-affairs/ia1.html>**

For information about this section contact the Office of Technology Commercialization at [otcip@prf.org](mailto:otcip@prf.org)

### LOCATION OF WORK

Building Code	Room #	Total Square Ft of the room (if known)	% of Room space being used for the project	Hrs per wk this room is open for ANY activity (ex. office-40 hrs, 24/7 lab-168 hrs)	Hrs per wk this space is being used for the project	Start Date of use on this project	End Date of use on this project

Please provide a brief description how this proposed research will be segregated from other scholarly/research activities conducted by the PI.

### CONFLICT OF INTEREST

Yes      No

**Please answer.**

Does this project present a conflict of interest for the principal investigator or other project personnel as described on the Executive Vice President for Research and Partnerships website:

<https://www.purdue.edu/research/regulatory-affairs/conflict-of-interest/>? (i.e. does the principal investigator or other Purdue employees have a financial interest regarding the sponsor)? If yes, please describe.

### Acknowledgement

As a condition of this Agreement, the parties agree to the terms and conditions of the Purdue/Lilly Master Agreement, which include:

- Sponsor has rights to a commercial non-exclusive, royalty free license to all related Background IP including Know How;
- Sponsor may elect assignment of Project IP at the beginning of the Project by paying a pre-negotiated IP fee;
- When necessary, Purdue Personnel shall sign all assignment forms as may be required by Sponsor and agree to fully assign to Sponsor: the title, including all rights and interest, in any intellectual property or Project IP, including but not limited to any technology, created on the Project.

**Acknowledged by:**

\_\_\_\_\_  
Principal Investigator      \_\_\_\_\_  
Date

\_\_\_\_\_  
Sr. Director of Sponsored Program Services      \_\_\_\_\_  
Date

\_\_\_\_\_  
Department Head      \_\_\_\_\_  
Date

\_\_\_\_\_  
Executive Vice President for Research and Partnerships      \_\_\_\_\_  
Date

\_\_\_\_\_  
Dean/Director      \_\_\_\_\_  
Date

\_\_\_\_\_  
OTC Bus. Dev. Manager      \_\_\_\_\_  
Initials

\_\_\_\_\_  
Purdue Research Foundation      \_\_\_\_\_  
Date

Notes (OTC/SPS use):