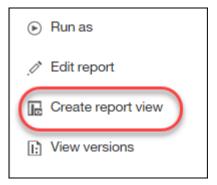
Creating a Report View And Setting Prompts

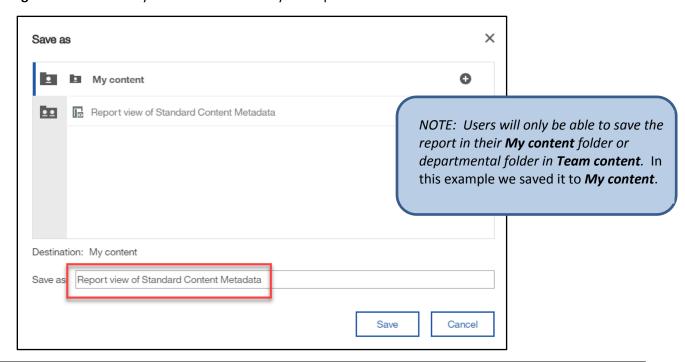
Report content, created by report authors and stored in available folders, may be saved as report views in your own **My content or departmental folders**. This allows you to save your favorite reports in a location that is easily accessible.

NOTE: The steps below would be used to create a Report View for scheduled reports or general use of the report to save selected prompts.

- Report views are a combination of a shortcut and a dynamic copy of the original report.
- If the source report is moved to another location, the report view link is not broken.
- If the source report is deleted, the report view link to the source report is removed and the report view will have to be re-created.
- 1. **Navigate** to the folder that contains the report.
- 2. **Right-click** on the report name.
- 3. Select the **Create report view** option.



4. Notice the report name has been changed to include *Report view*of in front of the title. Cognos defaults the original name of the report and adds **Report view of** at the beginning. Navigate to the location you would like to save your Report View and then select Save.



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5. **Navigate** to the folder where you saved your Report View. The Report View will alphabetize within the list. Notice the report icon has changed.

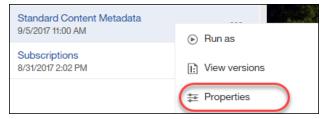


- 6. Right-click on the report name, or hover and click the ellipses.
- 7. **Click** *Properties* then **hover** to the right of the report name.
- 8. Click the Edit Pencil that appears.
- 9. Click inside the Report name block and remove
 Report View of from the title. (NOTE: This step is optional.
 Users may wish to keep the reference in the title).

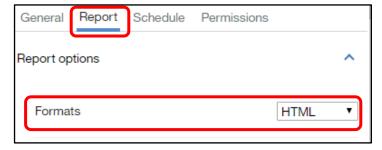


Setting Prompts on the Report View

1. Using the new *Report View Copy just created*, Right-click on the report name and select *Properties* from the list of options.



- 2. Select Report on the menu.
- 3. Use the drop down arrow next to Report options to change the format to HTML.



4. Make sure the **Prompt for values** box is checked.



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5. Under *Current values*, select *Set values* or whatever text is displayed.

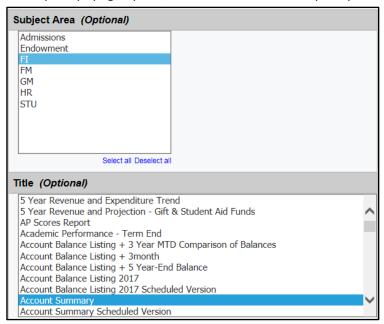


6. When the pane changes, **select Set or Edit**, whichever is shown.

Select Clear if you want to change previously selected values.



7. When the prompt page opens, **select** the values for the prompts:

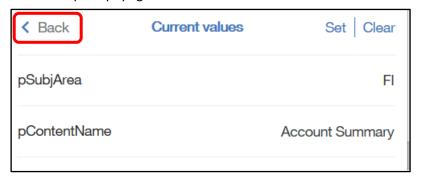


NOTE: If the prompt page doesn't open, please refer to the Workaround for Editing Existing Prompt Values QRC located on the Cognos Resources page in the Cognos Reference Documents for all Users section.

8. **Click** the **Submit** button on the top or bottom of the prompt page.

The prompt values selected will appear on the right side. Prompt names appear on the left.

 Click Back option to return to the Report View Options pane.





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Current selections are counted and displayed.

10. **Close** the report.