Progress To Date

- PRF leading pilot working team
- Reviewed 7 “Expression of Interests” proposals from potential ISA providers

Overall Assessment:

- Believe we can deliver a viable funding option for students and effectively market test ISAs
- Pilot will require an endowment investment: Risks are manageable

Next Steps:

1. Request that PRF make an investment from the endowment for 1st year of pilot
2. Encourage PRF to seek external funds for the pilot
3. Support working team’s decision to engage financial advisor and ISA provider