



REPORT TO THE BOARD OF TRUSTEES

**FINAL SYSTEM-WIDE OPERATING BUDGET
FY 2009**

General Funds
Restricted Funds
Auxiliary Enterprises
Student Aid

September 26, 2008

General Funds Strategic Plan Allocations FY 2009 Strategic Planning Funds Available \$ 4,500,473		Auxiliary Enterprises FY 2009 <u>Housing and Food Services</u> Campus Housing \$ 94,003,387 Purdue Memorial Union 18,685,811 Total Housing and Food Services \$ 112,689,198 <u>Health and Recreational Services</u> Athletics \$ 54,917,238 Student Health Center 8,283,079 Recreational Sports Center 1,866,307 Convos and Lectures 1,842,229 Total Health and Recreational Services \$ 66,908,853 <u>Service Enterprises</u> Telephone Office \$ 10,758,008 Other Enterprises 10,177,330 Food Stores 9,920,064 Printing Services 8,515,000 IT Services 8,406,192 Transportation 5,382,036 University Stores 5,077,873 Parking 4,284,195 Hall of Music 3,001,563 Mail Services 2,644,862 Airport 544,296 Total Service Enterprises \$ 68,711,419 Total West Lafayette Campus \$ 248,309,470	
General Funds FY 2009 <u>Academic Areas</u> Science \$ 64,398,924 Engineering 61,749,556 Liberal Arts 51,159,998 Agriculture 38,503,739 Libraries 19,782,538 Management 19,383,967 Technology 19,383,494 Academic Reserves/Provost Initiatives 19,449,967 Pharmacy, Nursing and Health Sciences 16,317,559 Veterinary Medicine 14,499,404 Consumer and Family Sciences 9,816,277 Education 8,702,449 Research Centers and Discovery Park 8,054,859 International Programs 2,723,462 Continuing Education and Conferences 1,829,528 Total Academic Areas \$ 355,755,721 <u>Support Areas</u> General Administration \$ 62,549,890 Physical Facilities 48,369,897 ITaP 42,535,108 Student Services 45,017,238 University Advancement 13,831,056 Technology Reserve 6,856,438 Engagement 1,885,268 Total Support Areas \$ 221,044,895 <u>Unavoidables/Other</u> Staff Benefits \$ 151,313,921 Fee Remissions 35,908,020 Fuel, Utilities, and Other Mandatory Costs 45,794,899 Debt Service 26,084,329 Total Unavoidables/Other \$ 259,101,169 Grand Total \$ 835,901,785		Student Financial Aid FY 2009 <u>Budgeted Student Aid</u> Scholarships and Grants: University Scholarships \$ 17,159,625 General University Grant 7,529,408 University Incentive Grant 7,293,135 Trustee Scholarship 6,210,000 Presidential Scholarship 3,163,000 Purdue Opportunity Awards 668,000 Athletic Grant in Aid Awards 7,685,811 State Awards 23,564,530 Private Awards 11,950,000 Indiana Resident Top Scholars 2,173,816 Fellowships 10,356,711 Federal Grants 35,989,920 Total Budgeted Student Aid \$ 133,743,956 <u>Other Student Financial Support (Estimated)</u> Institutional Fee Remissions \$ 11,709,050 Loan Programs: Federal Loans \$ 139,986,725 Private Loans 39,750,000 Purdue Loans 4,725,000 Total Loan Programs \$ 184,461,725 Employment Related: Graduate Student Staff Salaries \$ 80,212,500 Employment Related Fee Remissions 38,061,475 Other Part-Time University Salaries 15,126,934 Other Employment Related Awards 2,100,000 Work Study Salaries 1,589,301 Total Employment Related \$ 137,090,210 Total Other Student Financial Support (Estimated) \$ 333,260,985 Total Student Financial Aid \$ 467,004,941	
Fee Remissions includes Total Remissions less Remissions Recovered.			
Restricted Funds FY 2009 <u>Academic Areas</u> Agriculture \$ 108,358,303 Engineering 78,644,765 Science 46,599,302 Research Centers and Discovery Park 40,363,718 Veterinary Medicine 18,701,201 Pharmacy, Nursing and Health Sciences 15,243,936 Continuing Education and Conferences 11,471,108 Consumer and Family Sciences 15,324,944 Statewide Technology 12,236,979 Management 10,476,300 Liberal Arts 9,764,944 Technology 11,031,236 Education 3,799,247 Libraries 1,245,801 International Programs 244,342 Total Academic Areas \$ 383,506,126 <u>Support Areas</u> Physical Facilities \$ 31,178,352 Engagement 14,263,484 ITaP 6,108,830 General Administration 4,061,391 University Advancement 3,453,065 OnePurdue 3,417,132 Student Services 1,565,432 Total Support Areas \$ 64,047,686 Total \$ 447,553,812			
		A portion of Scholarships and Grants and Fee Remissions is also budgeted in the General Fund.	

General Funds Strategic Plan Allocations FY 2009

Purdue University Calumet

Targeted Salary Enhancement Funds for Faculty	\$ 597,491
Woodmar Property Operating Support	150,000
New Faculty Positions	132,840
Student Health Services Center Director	102,260
Interpreting Services	30,000
University Police Staffing	67,845
Banner Applications Administrative Programmer	69,500
	<u>\$ 1,149,936</u>

Indiana-Purdue Fort Wayne

New Faculty Positions	\$ 200,000
Enrollment Management	50,000
Marketing and Development	91,561
	<u>\$ 341,561</u>

Purdue North Central

Academic Administration Salary Support	\$ 168,000
Clerical Support College of Business	43,274
	<u>\$ 211,274</u>

Auxiliary Enterprises FY 2009

	<u>PUC</u>	<u>IPFW</u>	<u>PNC</u>
<u>Auxiliary Enterprises</u>			
Parking	\$ 950,000	\$ 2,485,931	\$ 125,000
Student Athletics	752,490	2,856,928	207,500
Student Activities	306,160	1,096,565	95,545
Campus Housing	1,891,065	4,127,205	
Child Care Center	421,969	244,560	69,335
Duplicating Service	288,400	694,200	200,000
Transportation Service	35,000	100,896	15,000
Conference Center, Union and Food Service	965,000	596,669	460,000
Other	280,703	613,498	70,000
Total Auxiliary Enterprises	<u>\$ 5,890,787</u>	<u>\$ 12,816,452</u>	<u>\$ 1,242,380</u>

General and Restricted Funds Budgets FY 2009

	<u>General</u>	<u>Restricted</u>	<u>Total</u>
<u>Purdue University Calumet</u>			
Education	\$ 2,377,522	\$ 296,493	\$ 2,674,015
Engineering, Mathematics and Science	6,006,200	1,092,851	7,099,051
Graduate School	157,862		157,862
International Programs	53,802	1,505,000	1,558,802
Liberal Arts and Social Sciences	8,214,596	93,969	8,308,565
Library	1,269,171		1,269,171
Management	4,214,195	57,045	4,271,240
Nursing	2,006,200	128,767	2,134,967
Student Success Network	0		0
Technology	3,983,387		3,983,387
Center for Student Achievement	1,099,117	95,278	1,194,395
Distance Education and Extended Learning	81,509	1,437,955	1,519,464
Academic Reserves	1,126,779		1,126,779
Support Areas	23,747,703	3,316,567	27,064,270
Unavoidables	21,464,957		21,464,957
Total Purdue University Calumet	<u>\$ 75,803,000</u>	<u>\$ 8,023,925</u>	<u>\$ 83,826,925</u>
<u>Indiana-Purdue Fort Wayne</u>			
Division of Continuing Studies	\$ 173,272	\$ 7,654,232	\$ 7,827,504
Division of Org Leadership and Supervision	577,014	10,000	587,014
Division of Public and Environmental Affairs	755,516	83,359	838,875
IU School of Medicine - Fort Wayne		403,812	403,812
Library	1,643,636		1,643,636
Richard T. Doermer School of Bus and Mgmt Sciences	2,699,778		2,699,778
School of Education	2,301,483		2,301,483
College of Engineering, Tech and Computer Science	4,514,874	42,044	4,556,918
College of Health and Human Services	2,540,683	791,079	3,331,762
College of Visual and Performing Arts	2,557,279	60,885	2,618,164
College of Arts and Sciences	12,481,624	143,697	12,625,321
Academic Reserves	4,032,232		4,032,232
Support Areas	27,209,843	2,870,530	30,080,373
Unavoidables	34,043,446		34,043,446
Total Indiana-Purdue Fort Wayne	<u>\$ 95,530,680</u>	<u>\$ 12,059,638</u>	<u>\$ 107,590,318</u>
<u>Purdue North Central</u>			
Continuing Education	\$ 103	\$ 2,420,000	\$ 2,420,103
Engineering Technology Division	1,367,479	38,344	1,405,823
Liberal Arts Division	2,634,223	6,000	2,640,223
Library and Audio Visual Center	417,542	4,000	421,542
Business Division	1,049,306		1,049,306
Science Division	2,663,810	289,781	2,953,591
Academic Reserves	1,295,516		1,295,516
Support Areas	8,954,209	769,584	9,723,793
Unavoidables	8,716,119		8,716,119
Total Purdue North Central	<u>\$ 27,098,307</u>	<u>\$ 3,527,709</u>	<u>\$ 30,626,016</u>

Student Financial Aid FY 2009

	<u>PUC</u>	<u>IPFW</u>	<u>PNC</u>
<u>Budgeted Student Aid</u>			
Scholarships and Grants:			
University Scholarships	\$ 1,784,000	\$ 960,797	\$ 445,394
Athletic Grant in Aid Awards	73,600	1,631,169	33,275
State Awards	5,388,000	9,066,055	3,153,834
Private Awards	704,500	1,982,990	345,899
Fellowships	26,000		
Federal Grants	8,556,300	10,857,056	3,697,136
Total Budgeted Student Aid	<u>\$ 16,532,400</u>	<u>\$ 24,498,067</u>	<u>\$ 7,675,538</u>
<u>Other Student Financial Support (Estimated)</u>			
Institutional Fee Remissions	\$ 231,250	\$ 3,201,627	\$ 133,475
Loan Programs:			
Federal Loans	\$ 26,859,500	\$ 40,952,293	\$ 11,714,098
Private Loans	1,574,500	4,446,213	718,135
Total Loan Programs	<u>\$ 28,434,000</u>	<u>\$ 45,398,506</u>	<u>\$ 12,432,233</u>
Employment Related:			
Graduate Student Staff Salaries	\$ 1,256,500	\$ 784,057	\$ 5,216
Employment Related Fee Remissions	1,318,750	618,232	113,495
Other Part-Time University Salaries	1,759,500	1,949,367	261,338
Work Study Salaries	170,000	244,168	112,000
Total Employment Related	<u>\$ 4,504,750</u>	<u>\$ 3,595,824</u>	<u>\$ 492,049</u>
Total Other Student Financial Support (Estimated)	<u>\$ 33,170,000</u>	<u>\$ 52,195,957</u>	<u>\$ 13,057,757</u>
Total Student Financial Aid	<u>\$ 49,702,400</u>	<u>\$ 76,694,024</u>	<u>\$ 20,733,295</u>

A portion of Scholarships and Grants and Fee Remissions is also budgeted in the General Fund.

General Funds Budgets FY 2009

	West <u>Lafayette</u>	<u>PUC</u>	<u>IPFW</u>	<u>PNC</u>	<u>Total</u>	<u>Percent</u>
I. Funds Available						
A. Student Fees	\$ 467,798,910	\$ 44,051,589	\$ 50,176,032	\$ 14,114,139	\$ 576,140,670	55.7%
B. State Appropriations						
Operating	262,033,737	28,212,704	38,449,705	11,969,824	340,665,970	32.9%
Debt Service	26,084,329	1,614,058	5,352,031	50,344	33,100,762	3.2%
C. Facilities and Admin Recovery	49,800,000	305,000	80,000	65,000	50,250,000	4.9%
D. Interest Income	16,500,000	1,008,637	900,000	306,000	18,714,637	1.8%
E. Other Income	13,684,809	611,012	572,912	593,000	15,461,733	1.5%
Total Funds Available	\$ 835,901,785	\$ 75,803,000	\$ 95,530,680	\$ 27,098,307	\$ 1,034,333,772	100.0%
II. Expenditures						
A. Salary and Wages	\$ 437,458,897	\$ 39,937,288	\$ 48,697,438	\$ 14,761,722	\$ 540,855,345	52.3%
B. Supplies and Expense	116,805,579	15,273,542	14,653,268	4,096,396	150,828,785	14.6%
C. Unavoidables						
Staff Benefits	151,313,921	14,068,612	18,981,420	6,014,609	190,378,562	18.4%
Fuel, Utilities, and Other Mandatory Costs	45,794,899	2,658,000	4,026,664	1,780,266	54,259,829	5.2%
D. Debt Service	26,084,329	1,614,058	5,352,031	50,344	33,100,762	3.2%
E. Fee Remissions	35,908,020	1,351,500	3,819,859	246,970	41,326,349	4.0%
F. Scholarships and Grants	22,536,140	900,000	0	148,000	23,584,140	2.3%
Total Expenditures	\$ 835,901,785	\$ 75,803,000	\$ 95,530,680	\$ 27,098,307	\$ 1,034,333,772	100.0%

Total System FY 2008 Adjusted Budget Compared to FY 2009 Budget

<u>FY 2008</u>	West <u>Lafayette</u>	<u>PUC</u>	<u>IPFW</u>	<u>PNC</u>	<u>Total</u>
General	\$ 795,662,553	\$ 71,657,000	\$ 89,675,816	\$ 25,542,169	\$ 982,537,538
Restricted	411,478,115	6,951,795	10,143,029	3,242,280	431,815,219
Auxiliary Enterprises	230,993,909	5,639,929	12,056,218	1,202,580	249,892,636
Student Aid	122,716,903	15,650,289	22,861,282	7,345,778	168,574,252
Total	\$ 1,560,851,480	\$ 99,899,013	\$ 134,736,345	\$ 37,332,807	\$ 1,832,819,645
<u>FY 2009</u>	West <u>Lafayette</u>	<u>PUC</u>	<u>IPFW</u>	<u>PNC</u>	<u>Total</u>
General	\$ 835,901,785	\$ 75,803,000	\$ 95,530,680	\$ 27,098,307	\$ 1,034,333,772
Restricted	447,553,812	8,023,925	12,059,638	3,527,709	471,165,084
Auxiliary Enterprises	248,309,470	5,890,787	12,816,452	1,242,380	268,259,089
Student Aid	133,743,956	16,532,400	24,498,067	7,675,538	182,449,961
Total	\$ 1,665,509,023	\$ 106,250,112	\$ 144,904,837	\$ 39,543,934	\$ 1,956,207,906
<u>% Change FY 2008 to FY 2009</u>	West <u>Lafayette</u>	<u>PUC</u>	<u>IPFW</u>	<u>PNC</u>	<u>Total</u>
General	5.1%	5.8%	6.5%	6.1%	5.3%
Restricted	8.8%	15.4%	18.9%	8.8%	9.1%
Auxiliary Enterprises	7.5%	4.4%	6.3%	3.3%	7.3%
Student Aid	9.0%	5.6%	7.2%	4.5%	8.2%
Total	6.7%	6.4%	7.5%	5.9%	6.7%