

Students are strongly encouraged to submit this application. The information you provide will be used to determine your eligibility for Purdue funds. Accurate estimates of income and assets on the PFAE application are important. A previous tax return might provide the best estimate for income. Final awards may be adjusted if there is a discrepancy in information provided on the PFAE application.

How will you pay for your education? This is one of the most important questions you face in pursuing your educational goals. To help you answer this question, Purdue University provides an estimated financial aid service. This service is available to any individual who:

- plans to enter the University in a fall semester;
- applies for admission as a full-time, degree-seeking student;
- is a U.S. citizen or a permanent resident; and
- submits a completed admissions application with the Application for a Preliminary Financial Aid Estimate (PFAE) before March 1, 2008.

We strongly encourage all applicants to complete and submit the PFAE application. Upon your admission to the University, you will receive a PFAE — an individualized estimate of your eligibility. The PFAE is a planning guide designed to give you a basic understanding of what your official financial aid package may be. To receive an official financial aid award, you must file the Free Application for Federal Student Aid (FAFSA) for the 2008–2009 school year. The FAFSA can be obtained at your high school guidance/counseling office, or you can apply electronically at www.fafsa.ed.gov.

To receive a Preliminary Financial Aid Estimate, follow these simple steps:

- complete the **Application** for a Preliminary Financial Aid Estimate;
- seal the completed **application** in the enclosed envelope marked “**Application for a Preliminary Financial Aid Estimate**”;
- print your name on the **Preliminary Financial Aid Estimate application** envelope; and
- forward the envelope containing your **Preliminary Financial Aid Estimate application** with your completed **admissions application** and application fee to your high school guidance counselor.

Please note: The PFAE is provided as a service to help you with your financial planning. The information collected on this application is used solely for the purpose of calculating your eligibility for assistance. The completion or non-completion of this application has no effect on the admission or housing decisions. However, **the PFAE will be used to 1) determine your eligibility for University funds and 2) estimate your (and your parents’) loan eligibility.**

The application asks about the student, the student’s parents, and the student’s spouse (if married). If the student is independent by virtue of answering ‘yes’ to any of the questions in section 3, collection of data from the student and spouse (if married) is necessary. If the student is dependent by virtue of answering ‘no’ to all of the questions in section 3, collection of student and parent data is necessary. If the student’s natural parents are divorced, give information about the parent with whom the student lives. If the parent is remarried, include information about the stepparent.

Do not leave any question unanswered. An estimate of your eligibility for assistance can only be produced when all questions have been answered.

- Enter only whole dollars. Do not use decimal points or commas.
- If amount is zero, enter 0.
- Federal income tax returns should be used in reporting most income and tax information. Although you will not have completed your 2007 tax forms, refer to those completed for the 2006 tax year and estimate the 2007 figures based on changes in income.

Student’s S.S. No. _____ *Requested under provisions described in the application guide.*

1. General Information

What year of college will you be in (i.e., 1, 2, etc.)? _____

Enter the amount of college funds from any source other than Purdue (i.e., veteran benefits, private scholarship) that you expect to receive during the 2008–2009 academic year. \$ _____

Is at least one of your parents employed by Purdue University? _____ Yes _____ No

2. Student/Spouse Income and Assets

In 2007, did you (and your spouse) receive benefits from any of the following federal benefit programs? Supplemental Security Income (SSI), Food Stamps, Free or Reduced Price Lunch, Temporary Assistance for Needy Families (TANF), or Special Supplemental Nutrition Program for Women, Infants, and Children (WIC). If you are reporting parents’ information on this form, do not report benefits that your parents received on your behalf. Parents’ benefits are reported in their section. _____ Yes _____ No

Will you (the student) file a 2007 IRS 1040 (long version) tax form? _____ Yes _____ No

Enter your (and spouse’s, if married) expected adjusted gross income for 2007. \$ _____

Enter your (and spouse’s, if married) expected federal, state, and Social Security (FICA) taxes to be paid in 2007. \$ _____

Enter your expected income earned from work in 2007. \$ _____

Enter your spouse’s (if married) expected income earned from work in 2007. If you are not married, enter zero. \$ _____

Enter the total of your (and spouse’s, if married) untaxed income and benefits you expect to receive in 2007. \$ _____

Untaxed income includes:

Earned income credit, payments to tax-deferred pension and saving plans reported in box 12 on the W-2 Form, deductible IRA and/or KEOGH payments, child support received (don’t include the amount your parent[s] received on your behalf), welfare benefits (excluding food stamps), tax exempt interest income. Foreign income exclusion, untaxed portions of pensions, credit for federal tax on special fuels, Social Security benefits that were not taxed (do not include the amount your parent[s] received on your behalf). Housing, food, and other living allowances, worker’s compensation, veterans’ non-education benefits, and other untaxed income.

Enter the total of your (and spouse’s, if married) expected Hope and Lifetime Learning Tax Credits and child support paid in 2007. \$ _____

Enter the sum of your (and spouse’s, if married) cash, savings, checking accounts, and the net worth of investments and real estate other than your home. \$ _____

Investments include: trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdale savings accounts, college savings plans, the refund value of prepaid tuition plans, installment and land sale contracts, commodities, etc. (Do not include the home you live in or the value of life insurance and retirement plans.)

If you are reporting parents’ information on this form, education accounts owned by your parents are reported as an asset of your parents in their section. Do not report the value of these accounts if the student is the owner.

Enter the net worth of your (and spouse’s, if married) business and non-family farm. Do not include the value of a family farm that you live on and operate. Do not include the value of a small business that you own and control and that has 100 or fewer full-time or full-time equivalent employees. \$ _____

FOR A PRELIMINARY FINANCIAL AID ESTIMATE continued

3. Student's Dependency Status

Are you, or will you be, a veteran of the U.S. Armed Forces by June 30, 2009? _____ Yes _____ No

A veteran is one who engaged in active service in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard), is a National Guard or Reserve enlistee who was called to active duty for purposes other than training, or was a cadet or midshipman at one of the service academies, and was released under a condition other than dishonorable.

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? _____ Yes _____ No

Are you an orphan or ward of the court or were you a ward of the court until age 18? _____ Yes _____ No

Were you born before January 1, 1985? _____ Yes _____ No

Do you have children who receive more than half of their support from you, or

Do you have dependents (other than your children or spouse) who live with you and receive more than half of their support from you, now and through June 30, 2009? _____ Yes _____ No

Are you married? _____ Yes _____ No

If you are not currently married, will you be married before completing the 2008–2009 version of the FAFSA? _____ Yes _____ No

(The 2008–2009 FAFSA should be filed by March 1, 2008.)

If you answered "No" to every question in section 3, then you or your parents must complete sections 4b, 5, and 6.

If you answered "Yes" to any question in section 3, then you must complete section 4a.

After you complete section 4a, you are done with this worksheet.

4a. Family Size

How many family members are in your household? _____

Include in your household:

- Yourself
- Your spouse (if married)
- Your children, if you will provide more than half of their support from July 1, 2008, through June 30, 2009, and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

How many family members in your household (including yourself) will attend college at least half-time in the 2008–2009 academic year? _____

Count yourself as a college student even if you will attend college less than half-time in 2008–2009. Include others only if they will attend at least half-time in 2008–2009 in a program that leads to a college degree or certificate.

4b. Family Size

How many family members are in your parents' household (including yourself)? _____

Include in your parents' household:

- Yourself
- Your parents
- Your parents' other children, if your parents will provide more than half of their support from July 1, 2008, through June 30, 2009, or the children could answer "No" to every question in section 3, and
- Other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

How many family members in your parents' household will attend college at least half-time in the 2008–2009 academic year? _____

Count yourself as a college student even if you will attend college less than half-time in 2008–2009. Do not include your parent(s). Include others only if they will attend at least half-time in 2008–2009 in a program that leads to a college degree or certificate.

5. Parents' Income and General Information

In 2007, did your parent(s) receive benefits directly or for the support of their children or other family members, or was their income used to determine eligibility for the following federal benefit programs? Supplemental Security Income (SSI), Food Stamps, Free or Reduced Price Lunch, Temporary Assistance for Needy Families (TANF), or Special Supplemental Nutrition Program for Women, Infants, and Children (WIC).

_____ Yes _____ No

Will your parent(s) file a 2007 IRS 1040 (long version) tax form? _____ Yes _____ No

Enter your parents' expected adjusted gross income for 2007. \$ _____

Enter your parents' expected federal, state, and Social Security (FICA) taxes to be paid in 2007. \$ _____

Enter the total of your parents' expected untaxed income and benefits received in 2007. \$ _____

Untaxed income includes:

Earned income credit, payments to tax-deferred pension and saving plans reported in box 12 on the W-2 Form, deductible IRA and/or KEOGH payments, child support received, welfare benefits (excluding food stamps), tax exempt interest income. Foreign income exclusion, untaxed portions of pensions, credit for federal tax on special fuels, Social Security benefits that were not taxed. Housing, food, and other living allowances; worker's compensation, veterans' non-education benefits, and other untaxed income.

Enter the total of your parents' expected Hope and Lifetime Learning Tax Credits and child support paid in 2007. \$ _____

Enter the marital status of your parents (married, single, separated, divorced, or widowed). _____

Enter the age of your older parent. _____

6. Parents' Assets

Enter the sum of your parents' cash, savings, checking accounts, and the net worth of investments and real estate other than your home. \$ _____

Investments include: trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdale savings accounts, college savings plans, the refund value of prepaid tuition plans, installment and land sale contracts, commodities, etc. (Do not include the home you live in, or the value of life insurance and retirement plans.)

Enter the net worth of your parents' business and non-family farm. Do not include the value of a family farm that your parents live on and operate. Do not include the value of a small business that your parents own and control and that has 100 or fewer full-time or full-time equivalent employees. \$ _____